

Financial Briefing Material

for the First Quarter of the Year Ending March 31, 2020

FIELDS CORPORATION

Listed on: TSE 1st (2767)

August 8, 2019

Consolidated P/L (summary)

(Unit: Billions of yen)

	FY2018		FY2019			
	Q1	Full-year	Q1	YoY change	YoY change (%)	Full-year plan
Net sales	8.93	51.63	19.09	+10.16	113.8%	-
Gross profit	1.42	13.76	2.71	+1.29	90.9%	-
SG&A expenses	4.15	15.13	3.39	(0.75)	-	-
Operating profit (loss)	(2.73)	(1.36)	(0.68)	+2.05	-	1.50
Ordinary profit (loss)	(2.75)	(1.39)	(0.63)	+2.12	-	1.50
Profit (loss) attributable to owners of parent	(2.95)	(0.29)	(0.67)	+2.27	-	1.00

* The figures have been rounded down to the nearest million.

Consolidated B/S (summary)

(Unit: Billions of yen)

	End of Mar. 2019	End of Jun. 2019	Change	Main factors for increase/decrease
Current assets	48.22	48.81	+0.58	
(Cash and deposits)	28.90	29.83	+0.92	
Property, plant and equipment	6.16	5.43	(0.72)	
Intangible assets	3.17	3.09	(0.07)	
Investments and other assets	10.63	10.18	(0.44)	
Total assets	68.19	67.52	(0.67)	
Current liabilities	21.75	23.04	+1.29	Decrease in short-term loans payable Increase in notes and accounts payable-trade
Non-current liabilities	11.33	10.72	(0.60)	Decrease in long-term loans payable
Net assets	35.10	33.74	(1.35)	
Total liabilities and net assets	68.19	67.52	(0.67)	

* The figures have been rounded down to the nearest million.

Consolidated Cash flow (summary)

(Unit: Billions of yen)

	FY2018		FY2019	Factors
	Q1	Full-year	Q1	
Cash flows from operating activities	(2.74)	2.17	4.23	Increase in notes and accounts payable-trade +3.47 Decrease in notes and accounts receivable-trade +0.97
Cash flows from investing activities	0.12	3.21	(1.08)	
Cash flows from financing activities	(0.72)	(0.96)	2.22	Decrease in short-term loans payable (1.49) Repayments of long-term loans payable (0.65)
Net increase (decrease) in cash and cash equivalents	(3.33)	4.43	0.92	
Cash and cash equivalents at beginning of period	24.37	24.37	28.80	
Cash and cash equivalents at end of period	21.03	28.80	29.73	

* The figures have been rounded down to the nearest million.

PS (pachinko and pachislot) business new machines sales

[Q1 sales result]

PS Total 41,000 units

(YoY +18,000 units)



Pachinko GANTZ:2

+

Others

Total 25,000 units

Total 16,000 units

[On sale]



*PACHINKO
TEKKEN EXTREME*



*Pachinko Onimusha:
Dawn of Dreams
Kyouki Ranbu*



*ayumi hamasaki
-LIVE in CASINO-*



*Super AT
Chu la Oki*



*PACHISLOT
Tengen Toppa Gurren Lagann*



*CARD BATTLE
PACHI-SLOT
MOBILE SUIT
GUNDAM X-OVER*

Number of titles scheduled to be released in this term

+ 11 titles

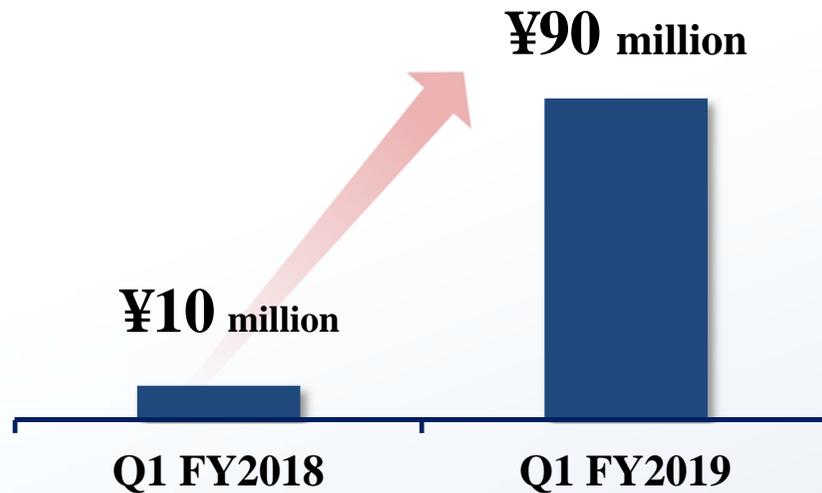
(and other Amadigi-type

4 titles)

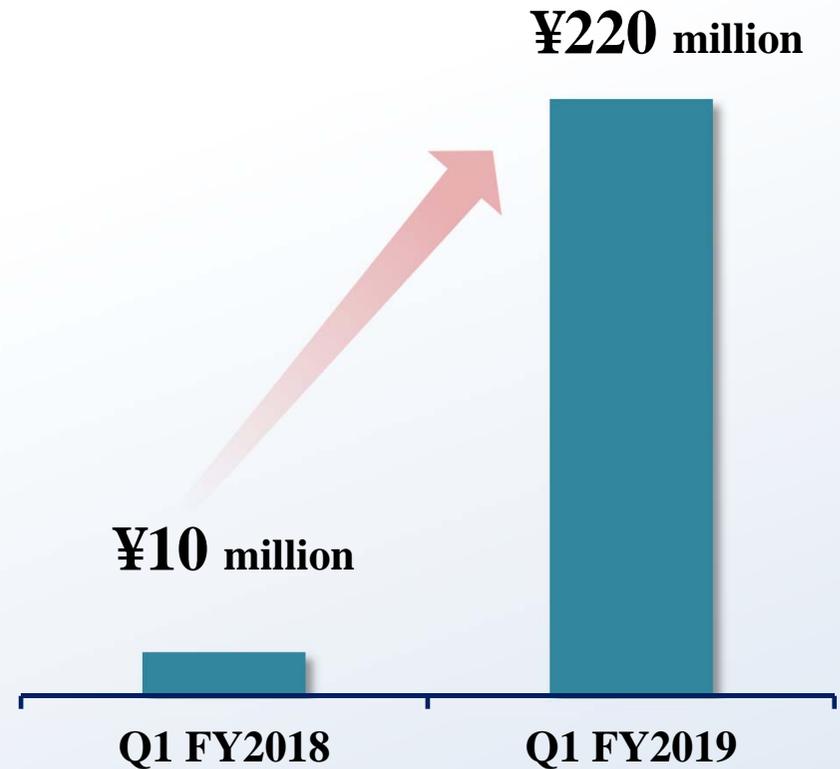
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PS business distribution services (excluding new machine sales)

Installation and parts checking operations
business (net sales)



WEB ad business (net sales)



TSUBURAYA PRODUCTIONS

A new film production of *SHIN ULTRAMAN* was publicly announced.

The movie will come to theaters in 2021.

Directed by : Shinji Higuchi

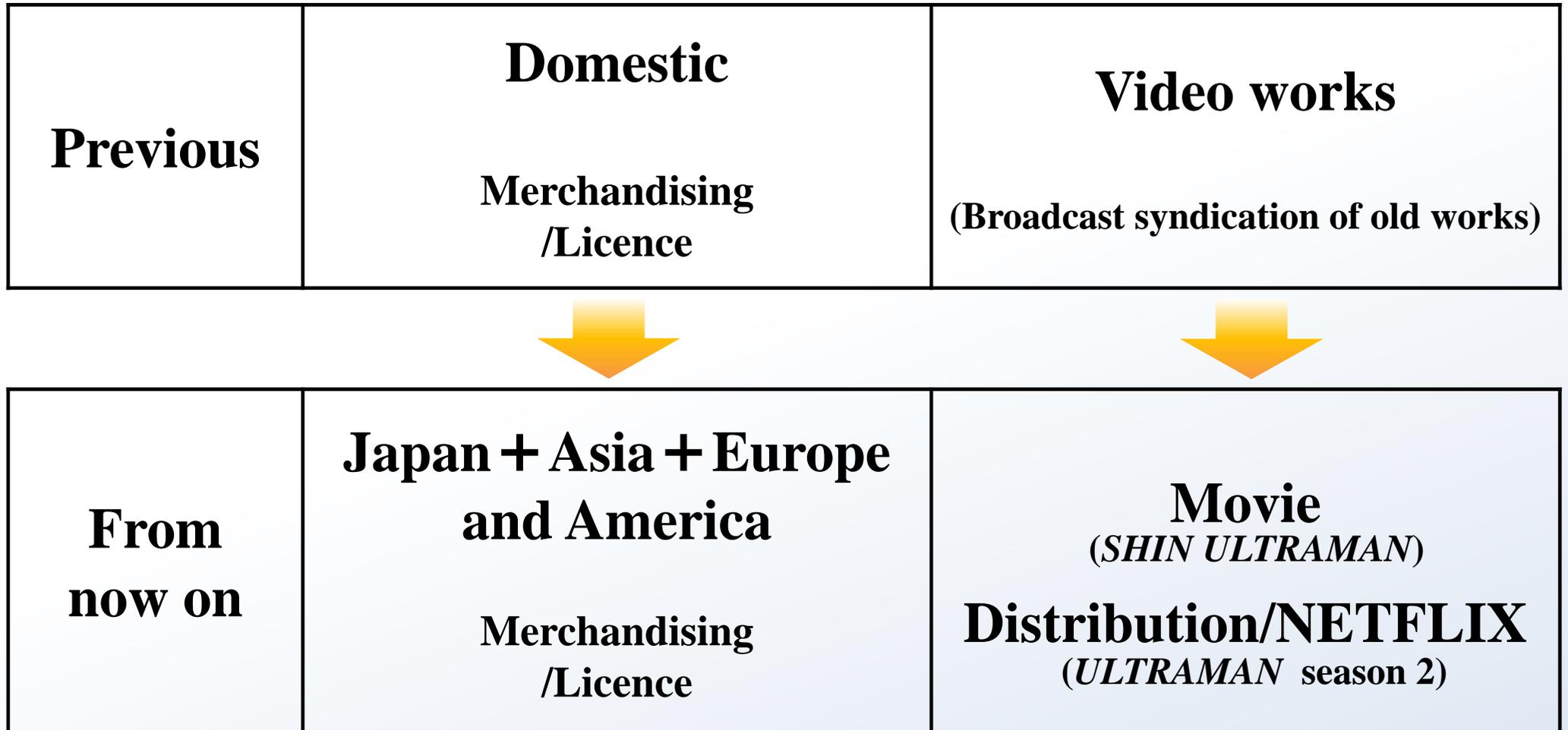
Produced & Screenplay by : Hideaki Anno

Starring : Hidetoshi Nishijima

Takumi Saito

Masami Nagasawa

TSUBURAYA PRODUCTIONS



Disclaimer

The plans, strategies and estimates of the Company indicated in these documents, other than actual results and established facts, include potential risks and uncertainties and cannot be guaranteed.

Potential risks and uncertainties include, but are not limited to, the economic environment of the PS market in which the Company operates, market competition and the products handled by the Company.