

# **Financial Briefing Material**

**for the H1 of the Year Ending March 31, 2020**

**FIELDS CORPORATION**

**Listed on: TSE 1st (2767)**

**November 8, 2019**

# Consolidated P/L (summary)

(Unit: 100 million yen)

	FY2018		FY2019			
	H1	Full-year	H1	YoY change	YoY change (%)	Full-year forecast
<b>Net sales</b>	<b>180.4</b>	516.3	<b>276.6</b>	+96.2	53.3%	-
Gross profit	38.5	137.6	39.9	+1.4	3.7%	-
SG&A expenses	77.5	151.3	69.0	(8.5)	-	-
<b>Operating profit (loss)</b>	<b>(39.0)</b>	(13.6)	<b>(29.0)</b>	+9.9	-	<b>15.0</b>
<b>Ordinary profit (loss)</b>	<b>(40.6)</b>	(13.9)	<b>(26.9)</b>	+13.6	-	<b>15.0</b>
<b>Profit (loss) attributable to owners of parent</b>	<b>(32.5)</b>	(2.9)	<b>(28.8)</b>	+3.6	-	<b>10.0</b>

\* Figures are rounded down to the million.

# Consolidated B/S (summary)

(Unit: 100 million yen)

	End of March 2019	End of Sep 2019	Increase (Decrease)	Main change factors
Current assets	482.2	414.3	(67.9)	Decrease in cash and deposits
(Cash and deposits)	289.0	233.2	(55.8)	
Property, plant and equipment	61.6	51.7	(9.8)	
Intangible assets	31.7	30.0	(1.6)	
Investments and other assets	106.3	62.6	(43.6)	Decrease in investment securities
<b>Total Assets</b>	<b>681.9</b>	<b>558.8</b>	<b>(123.0)</b>	
Current liabilities	217.5	165.4	(52.1)	Decrease in notes and accounts payable-trade Decrease in short-term loans payable
Non-current liabilities	113.3	79.8	(33.5)	Decrease in long-term loans payable
Net assets	351.0	313.6	(37.4)	
<b>Total liabilities and net assets</b>	<b>681.9</b>	<b>558.8</b>	<b>(123.0)</b>	

\* Figures are rounded down to the million.

# Sales in the H1 (Apr.-Sep.)

Pachinko



Pachinko  
GANTZ:2



PACHINKO TEKKEN  
EXTREME



Pachinko Onimusha:  
Dawn of Dreams Kyouki Ranbu

Pachislot



Super AT Chu la Oki



PACHISLOT  
Tengen Toppa Gurren Lagann

Pachinko: 55,900 units

Pachislot: 8,600 units

**Total 64,500 units**

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# Titles currently on sale

Pachinko



*ayumi hamasaki  
-LIVE in CASINO-*



*CR Mach GoGoGo GP7000*



*NEON GENESIS EVANGELION  
Rebirth of Angels*

Pachislot



*CARD BATTLE PACHI-SLOT  
MOBILE SUIT GUNDAM  
X-OVER*



*Pachislot  
Salaryman Kintaro -MAX-*

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# Outlook for the current fiscal year

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## Consolidated operating profit ¥1.5 billion

- **PS distribution**

5 titles on sale

Titles scheduled for release in Q4:

Preparations for launch are progressing smoothly

- **Other companies**

**(Development division/Tsuburaya Productions/Digital Frontier)**

Steady progress in each companies

➔ Business in line with plan for the fiscal year under review

# Disclaimer

The plans, strategies and estimates of the Company indicated in these documents, other than actual results and established facts, include potential risks and uncertainties and cannot be guaranteed.

Potential risks and uncertainties include, but are not limited to, the economic environment of the PS market in which the Company operates, market competition and the products handled by the Company.