Fact Book 1

Financial, Corporate-related Data etc.



The Greatest Leisure for All People

FIELDS CORPORATION

TSE 1st: 2767 November 16, 2020

Financial highlights

FY	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
X7 1		(107.0)	(123.3)	(118.6)	(88.1)	(119.3)	(71.7)	(90.8)	(156.1)	(89.0)
Net sales	61,888	66,211	81,658	96,814	85,321	101,818	73,035	66,342	103,593	92,195
Gross profit		(134.9)	(114.7)	(120.1)	(98.4)	(118.1)	(69.5)	(111.9)	(130.6)	(89.2)
Gioss pioni	15,992	21,578	24,752	29,737	29,248	34,544	24,024	26,889	35,129	31,330
SG&A expenses		(105.4)	(130.3)	(137.4)	(116.8)	(105.3)	(103.2)	(85.0)	(117.2)	(103.7)
5 GGC 1 Superious	9,211	9,711	12,655	17,389	20,303	21,385	22,063	18,764	21,993	22,803
Operating profit	. =0.1	(175.0)	(101.9)	(102.1)	(72.4)	(147.1)	(14.9)	(414.5)	(161.7)	(64.9)
	6,781	11,866	12,097	12,348	8,944	13,158	1,960	8,124	13,136	8,527
Ordinary profit	7,022	(173.9)	(102.2)	(105.2)	(70.1)	(127.2)	(8.5) 991	(783.1)	(176.3)	(63.3)
	7,022	12,209	12,480	13,127	9,202	11,705		7,761	13,684	8,661
Profit attributable to owners of parent	3,524	(187.9) 6,620	(104.6) 6,926	(102.3) 7,085	(52.4) 3,710	(142.7) 5,296	(1,481)	3,289	(228.6) 7,520	(79.7) 5,99 1
	- 1						· · · · ·			
Capital stock	1,295	1,295	7,948	7,948	7,948	7,948	7,948	7,948	7,948	7,948
Net assets	8,752	14,507	33,426	39,411	42,836	46,331	39,496	41,187	47,021	51,555
Total assets	17,090	37,115	72,584	87,556	66,081	69,168	52,064	81,329	78,971	93,601
Cash flows from operating activities	3,316	851	2,965	6,164	5,293	11,127	4,147	8,429	8,005	10,015
Cash flows from investing activities	(2,253)	(3,190)	(5,257)	(2,224)	(4,772)	(14,604)	(6,182)	(1,011)	(4,356)	(4,798)
Cash flows from financing activities	(2,454)	2,029	10,177	(1,540)	1,488	(1,384)	602	(2,687)	(3,915)	(2,565)
Cash and cash equivalents at end of period	5,739	5,437	13,326	15,777	17,819	12,693	11,181	15,906	15,632	18,284
										(Unit: Yen)
Indicators per share	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Net assets per share	268,600	89,305	96,026	113,275	118,487	128,201	117,326	123,645	140,853	153,904
Annual dividend per share	10,000	24,000	4,000	4,000	4,000	4,500	4,500	4,500	5,000	5,000
Commemorative	-	10,000	-	-	-	500	-	-	-	-
Interim	-	10,000	2,000	2,000	2,000	2,000	2,000	2,000	2,500	2,500
Year-end	-	4,000	2,000	2,000	2,000	2,000	2,500	2,500	2,500	2,500
Profit per share	117,233	40,465	19,888	20,118	10,692	15,263	(4,271)	9,796	22,643	18,044
										(Unit: %)
Management indicators	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Shareholders' equity ratio	51.2	39.1	46.0	45.0	62.2	64.3	75.8	50.5	59.2	54.6
Return on equity (ROE)	55.9	56.9	28.9	19.5	9.2	12.4	(3.5)	8.2	17.1	12.2
Return on assets (ROA)	39.3	45.0	22.8	16.4	12.0	17.3	1.6	11.6	17.1	10.0
Payout ratio *1	7.9	20.1	20.7	20.3	37.4	29.5	-	45.9	22.1	27.7
Other	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Total number of shares issued and outstanding (shares)	*2 32,300	*2 161,500	347,000	347,000	347,000	347,000	347,000	347,000	347,000	347,000
Treasury shares	-	-	-	-	-	-	10,643	14,885	14,885	14,885

^{*}The figures in upper parentheses indicate YoY.

*1 The Consolidated payout ratio after the FY2006. The Payout ratio is computed including a commemorative dividend.

*2 The FY2002 1:5 stock split/ the FY2003 1:2 stock split.

Financial highlights

(Unit: Millions of yen)

(Unit: Millions o											
FY	2012	2013	2014	2015	2016	2017	2018 *3	2019	H1 2020		
Net sales	(117.3) 108,141	(106.3) 114,904	(86.6) 99,554	(94.9) 94,476	(81.2) 76,668	(79.6) 61,055	(83.1) 50,755	(131.2) 66,587	(38.1) 10,591		
Gross profit	(106.2) 33,279	(101.6) 33,812	(84.2) 28,468	(89.5) 25,480	(69.2) 17,641	(76.0) 13,400	(99.3) 13,300	(111.3) 14,809	(61.9) 2,568		
SG&A expenses	(100.7) 22,964	(104.6) 24,020	(98.7) 23,707	(101.5) 24,069	(95.6) 23,015	(83.2) 19,138	(79.1) 15,132	(93.1) 14,095	(85.4) 5,896		
Operating profit	(121.0) 10,314	(94.9) 9,791	(48.4) 4,743	(29.6) 1,411	(5,374)	(5,738)	(1,832)	(-) 713	(3,327)		
Ordinary profit	(118.6) 10,268	(95.1) 9,765	(56.2) 5,491	(25.1) 1,380	(9,068)	(5,204)	(1,864)	(-) 939	(3,247)		
Profit attributable to owners of parent	(78.8) 4,720	(113.8) 5,370	(56.2) 3,018	(3.9) 118	(12,483)	(7,691)	(-) (614)	(-) 490	(3,923)		
Capital stock	7,948	7,948	7,948	7,948	7,948	7,948	7,948	7,948	7,948		
Net assets	55,098	58,753	60,246	58,291	43,227	35,509	34,638	34,279	29,743		
Total assets	106,628	104,869	110,316	92,478	80,397	72,336	67,450	64,317	50,613		
Cash flows from operating activities	13,570	16,322	(9,086)	13,353	(7,319)	(1,094)	2,178	(2,427)	1,037		
Cash flows from investing activities	(6,263)	(8,018)	(6,297)	(2,191)	(3,927)	4,399	3,217	876	(666)		
Cash flows from financing activities	(2,277)	(2,018)	1,624	5,214	2,136	(2,021)	(962)	(2,537)	(3,055)		
Cash and cash equivalents at end of period	23,309	29,583	15,823	32,200	23,090	24,373	28,807	24,725	22,042		
									(Unit: Yen)		
Indicators per share	2012	2013	2014	2015	2016	2017	2018 *3	2019	H1 2020		
Net assets per share	1,644.15	1,756.27	1,792.83	1,726.88	1,272.48	1,054.99	1,031.63	1,018.63	904.97		
Annual dividend per share	50	50	60	50	50	30	10	10	10		
Commemorative	-	-	10	-	-	-	-	-	-		
Interim	25	25	25	25	25	25	-	-	-		
Year-end Profit per share	25	25	25	25	25	(221.77)	(10.52)	10	10		
From per snare	142.27	161.83	90.97	3.58	(376.19)	(231.77)	(18.52)	14.79	(119.06)		
Management indicators	2012	2012	2014	2015	2016	2017	2018 *3	2010	(Unit: %)		
Shareholders' equity ratio	2012	2013	2014	2015	2016	2017	50.8	2019	H1 2020		
• •	8.9										
Return on equity (ROE) Return on assets (ROA)	10.3	9.5	5.1	0.2	(25.1)	(19.9)	(1.8)	1.4	(12.4)		
. ,		9.2	5.1	1.4	(10.5)	(6.8)	(2.7)	1.4	(5.7)		
Payout ratio *1	35.1	30.9	66.0	1,398.1	-	-	-	67.6	-		
Other	2012 *2	2012	2014	2015	2016	2017	2010	2010	H1 2020		
Other Total number of shares issued	2012	2013	2014	2015	2016	2017	2018	2019	H1 2020		
and outstanding (shares) Treasury shares	34,700,000 1,516,200	34,700,000 1,516,200	34,700,000 1,516,200	34,700,000 1,516,200	34,700,000 1,516,300	34,700,000 1,516,300	34,700,000 1,516,300	34,700,000 1,516,300	34,700,000 2,368,300		
•											
Number of employees (people)	1,416	1,588	1,716	1,845	1,713	1,514	1,342	1,341	1,285		

^{*1} The Consolidated payout ratio after the FY2006. The Payout ratio was computed including a commemorative dividend.

^{*2} A share-trading unit was changed to 100 shares in October 2012. The figure of the interim dividend for FY2012 was taken into account a stock split.

^{*3} The figures of FY2018 are partly revised.

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	5. Corporate information, etc.
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Change of Evangelion series

^{*}PS: pachinko and pachislot

1. Highlights for the H1 FY2020

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Consolidated P/L statement

(Unit: Millions of yen)

	EV	201	18	201	9	2020		
	FY	H1	Full-year	H1	Full-year	H1	Full-year	
		(51.2)	(83.1)	(153.9)	(131.2)	(38.1)	-	
Net sales		18,041	50,755	27,772	66,587	10,591		
		[100.0]	[100.0]	[100.0]	[100.0]	[100.0]	-	
		(55.5)	(99.3)	(107.8)	(111.3)	(61.9)		
Gross prof	ït	3,852	13,300	4,151	14,809	2,568		
		[21.4]	[26.2]	[14.9]	[22.2]	[24.2]		
		(79.8)	(79.1)	(89.0)	(93.1)	(85.4)		
SG&A exp	SG&A expenses		15,132	6,902	14,095	5,896	-	
		[43.0]	[29.8]	[24.9]	[21.2]	[55.7]		
	Advertising expenses	425	1,034	483	1,233	420	-	
	Salaries	2,621	4,900	2,249	4,486	1,941	-	
	Business consignment expenses	612	1,108	556	1,162	511	-	
	Depreciation	407	761	282	595	245	-	
	Rents	802	1,494	652	1,318	579	-	
	Amortization of goodwill	155	435	279	559	145	-	
	Other	2,737	5,400	2,401	4,742	2,055	-	
		(-)	(-)	(-)	(-)	(-)	(168.1)	
Operating	profit	(3,906)	(1,832)	(2,750)	713	(3,327)	1,200	
		[-]	[-]	[-]	[1.1]	[-]	[-]	
		(-)	(-)	(-)	(-)	(-)	(127.7)	
Ordinary p	profit	(4,062)	(1,864)	(2,534)	939	(3,247)	1,200	
		[-]	[-]	[-]	[1.4]	[-]	[-]	
		(-)	(-)	(-)	(-)	(-)	(71.3)	
Profit attr	ibutable to owners of parent	(3,251)	(614)	(2,756)	490	(3,923)	350	
		[-]	[-]	[-]	[0.7]	[-]	[-]	

^{*}The figures in upper parentheses are YoY change (%), the figures in lower square bracket are the *net sales ratio*. *The *net sales ratio* and the *other* of SG&A expenses are calculated on this sheet above.

^{*}The figures of FY2018 and H1 FY2019 are partly revised.

*As for the performance forecast of FY2020, the *operating profit*, *ordinary profit* and *profit attributable to owners of parent* are disclosed (as of November 16, 2020).

Consolidated B/S

(Unit: Millions of yen)

	End of Mar. 2019	End of Mar. 2020	End of Sep. 2020	Increase/ Decrease	Factors
Cash and deposits	28,907	24,825	22,142	(2,683)	
Notes and accounts receivable-trade	6,157	14,171	2,830	(11,341)	
Electronically recorded monetary claims- operating	1,070	1,087	54	(1,033)	
Inventories	8,110	7,873	8,668	795	
Other	3,249	2,653	3,245	592	
Allowance for doubtful accounts	(108)	(29)	(16)	13	
otal current assets	47,385	50,580	36,923	(13,657)	Decrease in trade receivables
Land	1,676	1,644	1,645	1	
Other	4,489	3,090	2,924	(166)	
Total property, plant and equipment	6,165	4,734	4,569	(165)	Decrease in buildings and structures
Goodwill	2,715	2,156	2,010	(146)	
Other	455	836	831	(5)	
Total intangible assets	3,170	2,992	2,841	(151)	Decrease in goodwill
Investment securities	5,785	1,325	1,471	146	
Long-term loans receivable	1,738	373	373	-	
Other	4,894	4,683	4,840	157	
Allowance for doubtful accounts	(1,689)	(373)	(406)	(33)	
Total investments and other assets	10,728	6,008	6,278	270	Increase in investment securities
otal non-current assets	20,064	13,736	13,689	(47)	
otal assets	67,450	64,317	50,613	(13,704)	
Notes and accounts payable-trade	8,160	9,336	3,131	(6,205)	
Short-term borrowings	5,960	200	508	308	
Income taxes payable	120	127	40	(87)	
Current portion of long-term borrowings	2,580	5,329	4,322	(1,007)	
Other	4,654	3,004	2,688	(316)	
otal current liabilities	21,474	17,996	10,689	(7,307)	Decrease in trade payables
Long-term borrowings	6,847	7,691	6,033	(1,658)	
Other	4,490	4,349	4,148	(201)	
otal non-current liabilities	11,337	12,040	10,181	(1,859)	Decrease in long-term borrowings
otal liabilities	32,811	30,037	20,870	(9,167)	
Share capital	7,948	7,948	7,948	-	
Capital surplus	7,579	7,579	7,579	-	
Retained earnings	19,904	20,060	15,634	(4,426)	
Treasury shares	(1,821)	(1,821)	(1,946)	(125)	
otal shareholders' equity	33,610	33,767	29,216	(4,551)	
Valuation difference on available-for-sale securities	598	10	19	9	
accumulated other comprehensive income	622	34	43	9	
on-controlling interests	404	477	483	6	
otal net assets	34,638	34,279	29,743		Decrease in retained earnings
otal liabilities and net assets	67,450	64,317	50,613	(13,704)	

^{*}The Other and the Increase/decrease are calculated on this sheet above. *The figures as of the end of Mar. 2019 are partly revised.

Consolidated cash flows

(Unit: Millions of yen)

	201	19		(Unit: Millions of yen)					
FY	H1	Full-Year	H1	Factors					
Cash flows from operating activities	(2,361)	(2,427)	1,037	Loss before income taxes Decrease in trade receivables Decrease in trade payables Decrease/increase in consumption taxes receivable/payable Decrease in inventories	(3,866) 12,926 (6,328) (968) (797)				
Cash flows from investing activities	1,715	876	(666)	Purchase of non-current assets Payments for investments in capital	(290) (260)				
Cash flows from financing activities	(4,935)	(2,537)	(3,055)	Repayments of long-term borrowings Purchase of treasury shares Dividends paid	(2,664) (365) (331)				
Effect of exchange rate change on cash and cash equivalents	(0)	(0)	(0)						
Net increase (decrease) in cash and cash equivalents	(5,581)	(4,088)	(2,683)						
Cash and cash equivalents at beginning of period	28,807	28,807	24,725						
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	-	6	-						
Cash and cash equivalents at end of period	23,226	24,725	22,042						

2. Changes in business results

- P.10 Change in quarterly P/L statement (table)
- P.11 Change in financial results (graph)
 Change in assets/liabilities, net assets (graph)
- P.12 Change in SG&A expenses (graph) Change in free cash flows (graph)

Change in quarterly P/L statement (table)

[Consolidated]

(Unit: Millions of yen)

EV			2018		2019					2020					
FY	Q1	Q2	Q3	Q4	Full-Year	Q1	Q2	Q3	Q4	Full-Year	Q1	Q2	Q3	Q4	Full-Year
Net sales	8,930	9,111	19,574	13,140	50,755	19,164	8,608	9,393	29,422	66,587	2,341	8,250			
Gross profit	1,421	2,431	6,323	3,125	13,300	2,798	1,353	2,185	8,473	14,809	340	2,228			
SG & A expenses	4,155	3,604	3,678	3,695	15,132	3,397	3,505	3,547	3,646	14,095	2,744	3,152			
Operating profit (loss)	(2,733)	(1,173)	2,645	(571)	(1,832)	(599)	(2,151)	(1,363)	4,826	713	(2,403)	(924)			
Ordinary profit (loss)	(2,755)	(1,307)	2,748	(550)	(1,864)	(546)	(1,988)	(1,436)	4,909	939	(2,383)	(864)			
Profit (loss) attributable to owners of parent	(2,957)	(294)	3,237	(600)	(614)	(607)	(2,149)	(1,531)	4,777	490	(2,910)	(1,013)			
														(Uni	t: Machines
Pachinko machines	19,895	12,927	37,026	33,931	103,779	37,464	18,442	17,058	63,488	136,452	2,858	1,213			
Pachislot machines	3,341	6,863	9,983	14,057	34,244	4,464	4,191	17,354	28,874	54,883	484	11,946			
Total	23,236	19,790	47,009	47,988	138,023	41,928	22,633	34,412	92,362	191,335	3,342	13,159			

														(Unit: Mill	ions of yen)	
177		2015					2016					2017				
FY	Q1	Q2	Q3	Q4	Full-Year	Q1	Q2	Q3	Q4	Full-Year	Q1	Q2	Q3	Q4	Full-Year	
Net sales	17,140	33,115	21,373	22,848	94,476	15,295	11,364	15,967	34,042	76,668	12,446	22,767	10,053	15,789	61,055	
Gross profit	4,950	8,898	6,410	5,222	25,480	2,487	2,699	4,852	7,603	17,641	1,961	4,983	3,775	2,681	13,400	
SG & A expenses	5,956	6,008	6,126	5,979	24,069	5,485	5,976	5,972	5,582	23,015	4,864	4,860	4,608	4,806	19,138	
Operating profit (loss)	(1,005)	2,889	284	(757)	1,411	(2,997)	(3,278)	(1,119)	2,020	(5,374)	(2,902)	122	(832)	(2,126)	(5,738)	
Ordinary profit (loss)	(864)	2,794	265	(815)	1,380	(3,241)	(3,587)	(1,117)	(1,123)	(9,068)	(3,055)	(233)	(570)	(1,346)	(5,204)	
Profit (loss) attributable to owners of parent	(867)	1,573	73	(661)	118	(2,340)	(2,516)	(4,216)	(3,411)	(12,483)	(2,752)	(537)	(844)	(3,558)	(7,691)	
														(Unit	: Machines)	
Pachinko machines	15,684	49,270	61,959	35,620	162,533	24,677	20,035	33,292	77,610	155,614	14,531	15,723	39,171	26,353	95,778	
Pachislot machines	28,725	40,852	24,037	33,268	126,882	12,105	16,236	24,346	35,283	87,970	12,571	56,668	8,053	18,387	95,679	
Total	44,409	90,122	85,996	68,888	289,415	36,782	36,271	57,638	112,893	243,584	27,102	72,391	47,224	44,740	191,457	

^{*}The figures of Q2-Q4 in each fiscal year are calculated on this sheet above.

[Non-Consolidated]

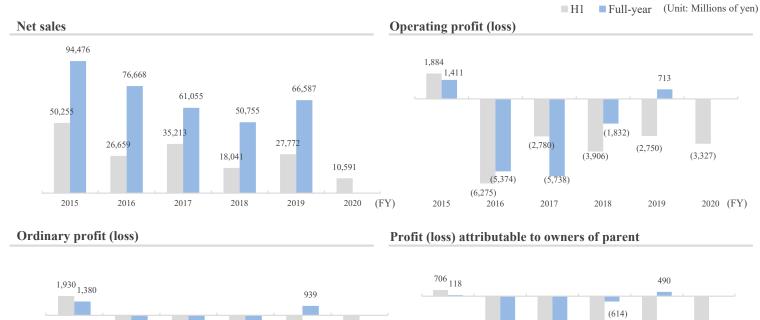
(Unit: Millions of yen)

FY	2014	2015	2016	2017	2018	2019	
Net sales	87,221	83,829	64,155	50,570	42,571	57,515	
Gross profit	24,976	21,311	14,075	8,888	8,677	11,284	
SG & A expenses	21,146	20,958	19,761	15,934	11,837	10,288	
Operating profit (loss)	3,829	353	(5,685)	(7,045)	(3,160)	995	
Ordinary profit (loss)	4,431	1,401	(5,213)	(6,430)	(2,243)	1,516	
Profit (loss)	1,855	(137)	(13,559)	(6,239)	(2,363)	1,091	

^{*}The figures of FY2018 are partly revised.

^{*}The figures of FY2018 and Q1-Q3 of FY2019 are partly revised.

Change in financial results (graph)



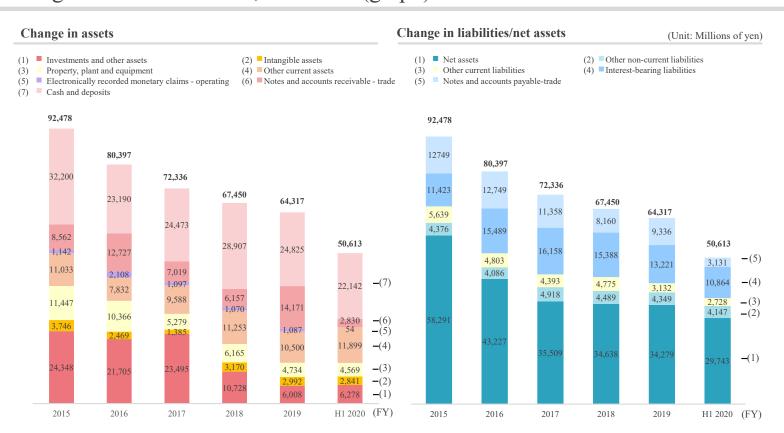




*The figures of FY2018 and H1 FY2019 are partly revised.

Source: FIELDS

Change in assets/liabilities, net assets (graph)



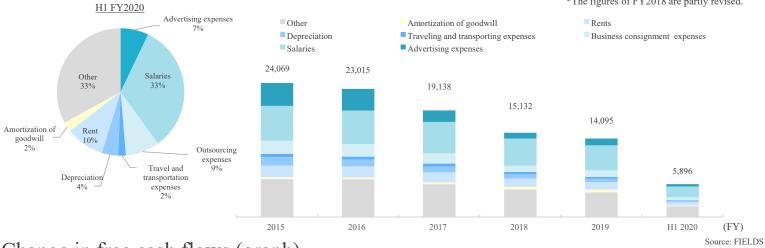
^{*}The Other current assets and the Other current liabilities are calculated on this sheet above.

^{*}The figures of FY2018 are partly revised.

Change in SG&A expenses (graph)

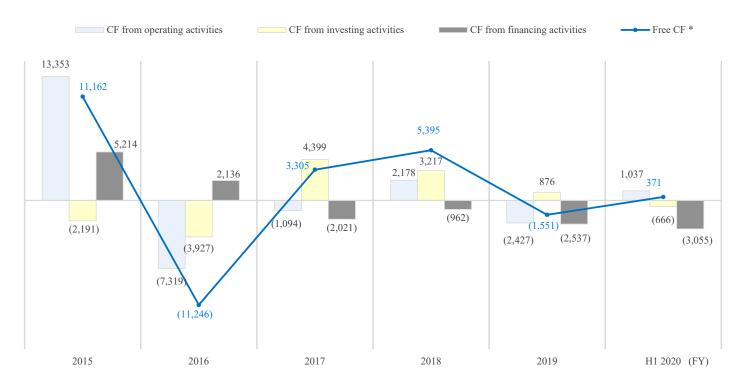
						(Unit: Millions of yen)
FY	2015	2016	2017	2018	2019	H1 2020
Advertising expenses	4,118	3,904	2,059	1,034	1,233	420
Salaries	6,248	6,033	5,639	4,900	4,486	1,941
Provision for bonuses	231	222	137	118	139	147
Provision for directors' bonuses	191	-	9	10	14	4
Outsourcing expenses	2,370	2,232	1,851	1,108	1,162	511
Travel and transportation expenses	573	542	520	432	364	114
Depreciation	1,547	1,221	1,060	761	595	245
Rents	2,072	1,981	1,793	1,494	1,318	579
Provision of allowance for doubtful accounts	1	42	236	47	(68)	(8)
Retirement benefit expenses	125	149	132	135	76	36
Amortization of goodwill	326	322	322	435	559	145
Other	6,267	6,367	5,380	4,658	4,217	1,762
Total SG&A expenses	24,069	23,015	19,138	15,132	14,095	5,896

*Other is calculated on this sheet above. *The figures of FY2018 are partly revised.



Change in free cash flows (graph)

(Unit: Millions of yen)

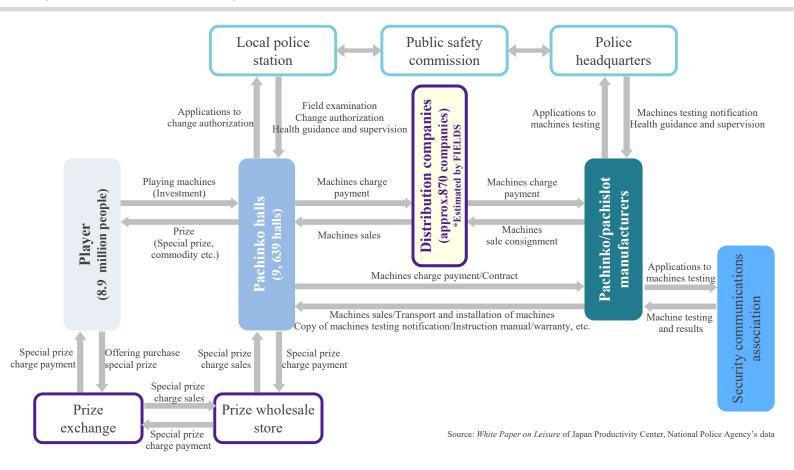


*Free CF: Cash flows from operating activities and investing activities, calculated on this sheet above

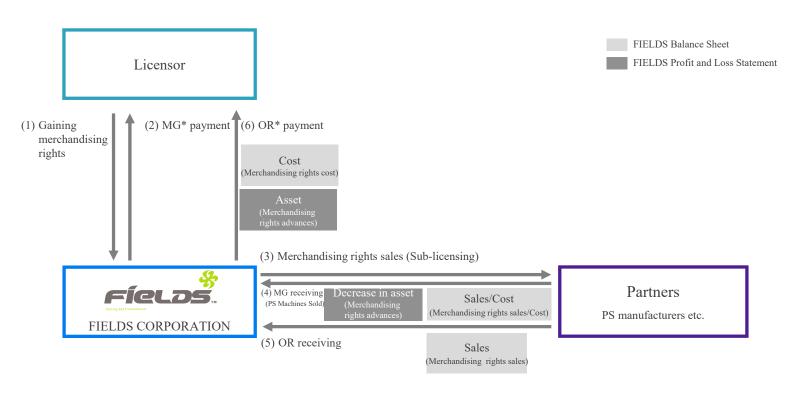
3. PS machines sales related data

P.14	Players in PS industry Business flow and accounting method of merchandising rights in general products planning and development
P.15	Accounting method of PS machines sales
P.16	Main affiliated manufacturers and group companies
P.17	Main PS machines titles from FY2019 to FY2020
P.18	Change in PS unit sales by affiliated manufacturer (FY2000 to FY2020)
P.20	Change in pachinko unit sales by title (FY2003 to FY2020)
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P.24	Change of Evangelion series

Players in PS industry



Business flow and accounting method of merchandising rights in general products planning and development



^{*}MG (Minimum Guarantee) Minimum guarantee fee paid by the licensee to the licensor when concluding a license business contract.

^{*}OR (Over Royalty) Type of royalty paid as reward when the usage of rights authorized for use, such as copyrights and industrial property rights, exceeds a certain level, and whose amount fuctuates according to the usage of such rights.

Accounting method of PS machines sales

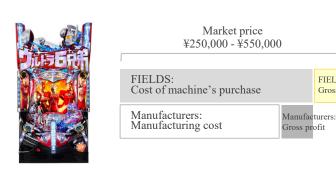
Distribution sales (sales and profit by purchase of machines)

FIELDS:

Gross profit

Pachinko and pachislot machines

Pachinko machine sales: Cost, gainsharing (per machine)

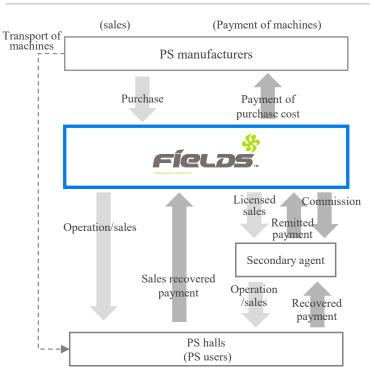


Pachislot machine sales: Cost, gainsharing (per machine)





Method of machine's recovered payment

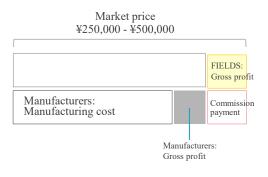


Agency sales (sales and profit by commission)

Pachinko machines

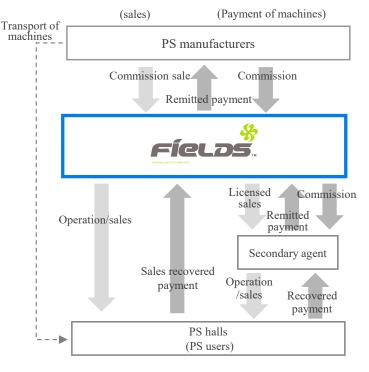
Pachinko machine sales: Cost, gainsharing (per machine)





©TSUBURAYA PROD. ©OK!! Manufactured by KYORAKU SANGYO ©Sai Fumei, Yasushi Hoshino / Kodansha ©SUNRISE/PROJECT GEASS Character Design ©2006 CLAMP • ST ©SUNRISE/PROJECT GEASS Character Design ©2006-2008 CLAMP · ST ©BANDAI NAMCO Sevens Inc. ©Bisty

Method of machine's recovered payment



Main affiliated manufactures and group companies

(As of September 30, 2020)

	Manufacturer	History of alliance
	SANKYO Group Bisty Bisty Cumulative pr. 2,484,000 machines manufacturer S: 791,000 machines	• 2003 Signed a Basic Sales and Purchase Agreement with Bisty Co., Ltd.
nufacturer	Cumulative P: 310,000 machines manufacturer S: 7,000 machines	 •2008 Formed alliance with KYORAKU SANGYO •2012 Exclusive sales of OK!! brand machines began •2015 Signed a Basic Agreement with OK Co., Ltd.
Alliance Manufacturer	Daiichi Shokai Group D-light D-light Cumulative unit sales of manufacturer S: 15,000 machines	•2013 Formed an alliance with D-light Co., Ltd. •2015 Formed an alliance with Daiichi Shokai Co., Ltd
	CAPCOM Group Enterrise Cumulative unit sales of S: 318,000 machines manufacture	•2009 Signed a Basic Agreement with Enterrise Co., Ltd.
ury	NANASHOW NANASHOW 66.7% *2 (27.8%) Cumulative unit sales of manufacturer S: 65,000 machines	•2014 Formed an alliance with NANASHOW Corporation Became the affiliated company •2018 NANASHOW became the consolidated subsidiary
Consolidated Subsidiary	Spiky *1 100.0% *2 (100.0%) Cumulative unit sales of manufacturer manufacturer	•2015 Spiky Corporation became the consolidated subsidiary
Cor	CROSSALPHA 100.0% *2	•2015 K.K. Aristocrat Technologies (now K.K. CROSSALPHA) became the consolidated subsidiary
Cooperative Manufacturer	SEGA SAMMY Group Sammy/RODEO Sammy RDDEO Cumulative unit sales of manufacturer S: 1,412,000 machines	 •2000 Formed an alliance with RODEO Co., Ltd. •2001 Exclusive sales of RODEO brand machines began •2002 RODEO Co., Ltd. became the affiliated company •2017 Signed a Basic Sales and Purchase Agreement with Sammy Corporation RODEO Co., Ltd. excluded from affiliated company by share transfer

^{*1} As a result of the subsidiary acquisition of K.K. CROSSALPHA (formerly known as K.K. Aristocrat Technologies), its subsidiary Spiky was made a wholly owned subsidiary.

^{*2} The figures indicate the investment ratio. The figures in lower parentheses indicate the indirect investment ratio.

^{*}The cumulative unit sales of manufacturer have been rounded down to the thousand.
*The rental plan is included in a part of unit sales.

^{*}A reworking of calculation method is attempted for some titles from FY2018.

Main PS machines from FY2019 to FY2020

(As of September 30, 2020) Pachislot machines Pachinko machines <Q1-Q2 June August NANASHOW NANASHOW OK!! Developed by Bisty PACHISLOT Tengen Toppa Pachinko GANTZ:2 PACHINKO TEKKEN Super AT Chu la Oki 25,000 machines **EXTREME** Gurren Lagann September OK!! Pachinko Onimusha: Dawn of Dreams Kyouki Ranbu 10,000 machines ©CAPCOM CO., LTD. ALL RIGHTS RESERVED. ©OK!!
Manufactured by KYORAKU SANGYO <Q3-Q4> November November October D-light NANASHOW Bisty **EXCITE** CARD BATTLE PACHI-SLOT Pachislot ayumi hamasaki CR Mach GoGoGo GP7000 **MOBILE SUIT GUNDAM** Salaryman Kintaro -MAX--LIVE in CASINO-12,000 machines X-OVER March March Bistv Enterrise NEON GENESIS <u>PACHINKO 6 ULTRAMAN</u> EVANGELION FESTIVAL PACHI SLOT Onimusha: Dawn **EVANGELION BROTHERS** of Dreams Rebirth of Angels 20,000 machines 20,000 machines 35,000 machines <01-02> August Developed by NANASHOW BLACK LAGOON4 Pachislot for CHAR AZNABLE -RED COMET's Counterattack September Developed by Enterrise PACHISLOT Ring-ni-kakero1 -World champion carnival version-<03-04>---November November November NANASHOW Enterrise OK!! AKAME GA KILL! Pachislot MONSTER HUNTER: NEON GENESIS Pachinko ULTRASEVEN WORLD On sale EVANGELION Decisive Cho Rambu Battle -Crimson-On sale 2020 On sale

	January
	Bisty
The second	P CODE GEASS
	Lelouch of the Rebellion
	On sale

©SUNRISE/PROJECT GEASS Character Design ©2006 CLAMP+ST SUNRISE/PROJECT GEASS Character Design ©2006-2008 CLAMP+ST ©BANDAI NAMCO Sevens Inc.

		Pachinko unit sales										
FY	Q1	Q2	Q3	Q4	Full-Year							
2019	37,464	18,442	17,058	63,488	136,452							
2020	2,858	1,213										

T37.7	Pachislot unit sales										
FY	Q1	Q2	Q3	Q4	Full-Year						
2019	4,464	4,191	17,354	28,874	54,883						
2020	484	11,946									

December
Daiichi Shokai
PACHISLOT TETSUYA Destiny and real ability-

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^{*}The table shows the titles which are announced as of October 31, 2020. The information of the Amadigi-type and reuse-type machines are omitted.

*The table shows the unit sales which the number of machines sold is calculated by the end of Q2 FY2020. *The figures for each titles are rounded down to thousand.

^{*}The table shows the unit sales which the number of machines sold is calculated by the end of Q2 FY2020. *The figures for each titles are rounded down to thousand. *The unit sales less than 10,000 are not disclosed. *Please refer to the page through 20-23 for details on titles launched from FY2000.

Change in pachinko unit sales by affiliated manufacturer

(As of September 30, 2020)

F	Y	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Bisty	Title	-	-	-	1	4	5	5	5	4	4	2
Bisty	Unit sales	-	-	-	4,151	169,037	262,806	292,905	217,526	170,883	286,877	236,505
OK!!	Title	-	-	-	-	-	-	-	-	-	-	-
OK.:	Unit sales	-	-	-	-	-	-	-	-	-	-	-
MIZUHO/	Title	-	-	-	-	-	-	-	-	-	-	-
Macy	Unit sales	-	-	-	-	-	-	-	-	-	-	-
NANASHO	Title	-	-	-	-	-	-	-	-	-	-	-
W	Unit sales	-	-	-	-	-	-	-	-	-	-	-
Daiichi Sy okai/	Title	-	-	-	-	-	-	-	-	-	-	-
D-light	Unit sales	-	-	-	-	-	-	-	-	-	-	-
Total	Title	-	-	-	1	4	5	5	5	4	4	2
1 Jtai	Unit sales	-	-	-	4,151	169,037	262,806	292,905	217,526	170,883	286,877	236,505

Source: FIELDS

Change in pachislot unit sales by affiliated manufacturer

F	Υ	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
RODEO	Title	2	4	5	6	3	2	3	5	3	2	3
KODEO	Unit sales	32,904	155,263	176,436	153,538	165,134	159,222	42,818	86,182	29,811	28,762	121,691
Bisty	Title	-	-	-	1	2	1	5	3	2	2	2
Disty	Unit sales	-	-	-	5,622	19,053	22,952	73,714	112,439	91,204	76,179	70,080
OK!!	Title	-	-	-	-	-	-	-	-	-	-	-
OK::	Unit sales	-	-	-	-	-	-	-	-	-	-	-
Enterrise	Title	-	-	-	-	-	-	-	-	-	1	1
Efficitise	Unit sales	-	-	-	-	-	-	-	-	-	2,498	16,119
MIZUHO/	Title	-	-	-	-	-	-	-	-	-	-	-
Macy	Unit sales	-	-	-	-	-	-	-	-	-	-	-
NANASHO	Title	-	-	-	-	-	-	-	-	-	-	-
W	Unit sales	-	-	-	-	-	-	-	-	-	-	-
Cnilar	Title	-	-	-	-	-	-	-	-	-	-	-
Spiky	Unit sales	-	-	-	-	-	-	-	-	-	-	-
D-light	Title	-	-	-	-	-	-	-	-	-	-	-
D-light	Unit sales	-	-	-	-	-	-	-	-	-	-	-
Total	Title	2	4	5	7	5	3	8	8	5	5	6
1 Utai	Unit sales	32,904	155,263	176,436	159,160	184,187	182,174	116,532	198,621	121,015	107,439	207,890

^{*}Number of titles sold includes only major titles for pachinko.

^{*}Unit sales are the cumulative number of machines sold by each manufacturer and some of the unit sales include the rental plan.

Change in pachinko unit sales by affiliated manufacturer

(As of September 30, 2020)

F	Υ	2011	2012	2013	2014	2015	2016	2017	2018	2019	H1 2020	Total
Bisty	Title	2	1	3	2	2	2	2	2	2	-	48
Disty	Unit sales	181,776	48,216	111,868	159,778	90,684	98,637	56,865	37,146	57,423	1,735	2,484,818
OK!!	Title	-	1	2	1	1	1	-	2	3	-	11
OK:	Unit sales	-	32,437	28,790	114,597	5,010	22,897	19,110	24,038	63,026	102	310,007
MIZUHO/	Title	-	-	-	1	3	-	1	-	-	-	5
Macy	Unit sales	-	-	-	4,898	39,623	73	6,316	5,367	-	-	56,277
NANASHO	Title	-	-	-	-	-	2	-	1	1	-	4
W	Unit sales	-	-	-	-	-	3,731	665	16,567	3,921	50	24,934
Daiichi Syokai/	Title	-	-	-	-	1	1	-	1	1	-	4
D-light	Unit sales	-	-	-	-	8,636	14,015	-	10,278	4,386	1	37,316
Total	Title	2	2	5	4	7	6	3	6	7	-	72
1 otai	Unit sales	181,776	80,653	140,658	279,273	143,953	139,353	82,956	93,396	128,756	1,888	2,913,352

Source: FIELDS

Change in pachislot unit sales by affiliated manufacturer

F	Υ	2011	2012	2013	2014	2015	2016	2017	2018	2019	H1 2020	Total
RODEO	Title	3	2	1	1	-	1	2	-	-	-	48
KODEO	Unit sales	81,820	104,549	26,505	42,566	-	4,431	629	-	-	-	1,412,261
Bisty	Title	2	3	3	-	3	2	2	2	2	1	38
Disty	Unit sales	81,754	65,876	61,762	20	54,341	12,010	12,294	13,186	14,870	3,845	791,201
OK!!	Title	-	-	-	-	-	-	2	-	-	-	2
OK.:	Unit sales	-	-	-	-	-	-	7,039	-	-	-	7,039
Enterrise	Title	1	1	2	1	2	3	2	3	1	-	18
Enterrise	Unit sales	7,264	47,889	72,085	24,467	42,825	57,848	22,326	4,854	19,868	157	318,200
MIZUHO/	Title	-	-	1	-	-	-	2	-	-	-	3
Macy	Unit sales	-	-	54,127	66	-	-	4,000	-	-	-	58,193
NANASHO	Title	-	-	-	1	2	2	3	2	2	-	12
W	Unit sales	-	-	-	20,084	14,990	6,321	10,989	7,985	5,178	-	65,547
Spiky	Title	-	-	-	-	-	-	1	4	-	2	7
Бр іку	Unit sales	-	-	-	-	-	-	7,064	6,660	-	8,036	21,760
D. liedet	Title	-	-	-	-	3	1	2	-	-	-	6
D-light	Unit sales	-	-	-	-	9,131	3,185	3,357	-	-	-	15,673
Total	Title	6	6	7	3	10	9	16	11	5	3	134
Total	Unit sales	170,838	218,314	214,479	87,203	121,287	83,795	67,698	32,685	39,916	12,038	2,689,874

^{*}Number of titles for pachinko only includes the major titles. *Unit sales are the cumulative number of machines sold by each manufacturer and some of the unit sales include the rental plan.
*A revision of calculation method is attempted for some titles from FY2018.

*The unit sales of RODEO includes that of *Kaiji 3* released in FY2013 from GINZA Corporation.

^{*}The unit sales of OK!! includes that of PACHI-SLOT ULTRASEVEN released in FY2017 and Pachinko Onimusha: Dawn of Dreams Super Souken released in FY2018 from KYORAKU SANGYO.

Change in pachinko unit sales by title (FY2003 to FY2020)

	Bisty	Number of
FY	Title	sales
2003	CR FEVER KUNG-FU GAL	14,000
2004	CR Kahara Tomomi to Minashigo Hatchi	41,000
	CR Neon Genesis Evangelion	124,000
	CR Circuit e ikou!	11,000
	CR FEVER TWINS	-
2005	CR Neon Genesis Evangelion: Second Impact	161,000
	CR Ashita ga arusa Yoshimoto World	38,000
	CR Marilyn Monroe	39,000
	CR Iijima Naoko no Casino Bisty	21,000
	CR Daimajin	10,000
2006	CR Neon Genesis Evangelion—Kiseki no Kachiwa	187,000
	CR WINK	11,000
	CR Aya Matsuura	40,000
	CR Otoko Ippiki Gaki Daisho	_
	CR Shin Sangoku Musou	27,000
2007	CR Neon Genesis Evangelion —The Angels Are	199,000
	Back Again CR Tomb Raider	177,000
	CRA Felix the Cat	_
		-
	CR The Mask of Zorro	-
1000	CR LOONEY TUNES BIA	-
2008	CR Mystic Blue	-
	CR King Kong	21,000
	CR Seven Samurai	82,000
	CR A Morning Musume	-
	CR A Neon Genesis Evangelian Premium Model	51,000
2009	CR Neon Genesis Evangelion—The Beginning and the End	237,000
	CR Iron Chef	-
	CR GTO	-
	CR Neon Genesis Evangelion —The Angels Are Back Again YF	24,000
	CR Shimizu no Jirocho—The Bonds of Life	11,000
2010	CR Kung Fu Panda	12,000
	CR Evangelion —Evangelical of the beginnings Light ver.	-
	CR Shimizu no Jirocho Light ver.	_
	CR Evangelion —Evangelical of the Beginnings	205,000
2011	CR Evangelion 7	100,000
	CR The story of ayumi hamasaki Sweet Version	10,000
	CR The story of ayumi hamasaki Light Version	-
	, , ,	72,000
2011		CR The story of ayumi hamasaki Sweet Version

	lion 7 Smile Model goku BASARA 3 —The Battle of Sekigahara	12,000
	goku BASARA 3 —The Battle of Sekigahara	
41 EVA Li		16,000
	ght III	16,000
42 2013 <i>CR EV</i>	ANGELION 8 Premium Battle	12,000
43 CR TEI	KKEN	18,000
44 CR EV	ANGELION 8	75,000
45 CR Bey	ond the Heavens	-
46 2014 CR TEI	KKEN LIGHT VERSION	-
47 CR EV	ANGELION 8 Extreme Battle	20,000
48 CR ayu	mi hamasaki 2	23,000
49 CR EV	ANGELION 9	103,000
50 CR EV	ANGELION 9 Premium Amadigi ver.	13,000
51 CR EV	ANGELION 9 Middle ver.	-
52 2015 CR EV	ANGELION 9 Type zero ver.	-
53 CR Mai	rtian Successor NADESICO	-
54 CR EV	ANGELION X	53,000
55 CR EV	ANGELION 9 Type zero 199 ver.	-
56 CR Mai	rtian Successor NADESICO Light ver.	-
57 CR EV	ANGELION X PREMIUM MODEL	12,000
58 2016 CR TEI	KKEN 2 Toushin ver.	15,000
59 CR EV	ANGELION 9 180ver.	-
60 CR EV	ANGELION 10 SPEED IMPACT	12,000
61 CR EV	ANGELION – Time to Rise	57,000
62 CR TEI	KKEN 2 Fujin ver.	-
63 2017 CR EV	ANGELION – Time to Rise Premium Model	-
64 CR EV	ANGELION 2018 model	36,000
65 CR EV	ANGELION – Time to Rise Start impact	-
00	DE GEASS Lelouch of the Rebellion - or Road-	10,000
67 CR EV	ANGELION 2018 model GOLD Impact	-
68 2018 <i>CR Dru</i>	ım ☆ EVANGELION PINK	-
69 Mode F Rebelli	Pachinko CODE GEASS Lelouch of the on - easy version -	-
	achinko Drum ☆ EVANGELION GOLD	-
71	FELION wakening/ Super berserk	27,000
72 2019 <i>PACHI</i>	NKO TEKKEN EXTREME	-
73 EVANO	SELION 13 Premium model	-
74 NEON	GENESIS EVANGELION Rebirth of Angels	35,000
75	NKO TEKKEN ME SWEET COMBO VER.	-
76 EVANO	SELION 13 EXTRA model	-
PREMI	GENESIS EVANGELION Rebirth of Angels UM MODEL	-
78 2020 <i>NEON</i> - <i>Crimso</i>	GENESIS EVANGELION Decisive Battle on-	On sale
79 <i>P COD</i>	E GEASS Lelouch of the Rebellion	On sale

^{*}The table shows the titles which were announced as of October 31, 2020.

^{*}The table shows the unit sales which is calculated by the end of Q2 FY2020 (the information of the amadigi-type and reuse-type machines are omitted).

Regarding the titles which unit sales were less than 10,000, the figures are not disclosed.

^{*}The figures have been rounded down to thousand.

^{*}Some of the unit sales include the rental plan.

Change in pachinko unit sales by title (FY2003 to FY2020)

(As of September 30, 2020)

		OK!!	
	FY	Title	Unit sales
1	2012	New-century Pachinko GHOST IN THE SHELL: STAND ALONE COMPLEX MAX type	-
2		New-century Pachinko GHOST IN THE SHELL: STAND ALONE COMPLEX Middle type	25,000
3	2013	Pachinko Onimusha: Dawn of Dreams	33,000
4		New-century Pachinko BERSERK	23,000
5	2014	Pachinko Onimusha: Dawn of Dreams Light Version	-
6		Pachinko Ultra Battle Retsuden	80,000
7	2015	Pachinko Marvel's Avengers	-
8	2016	Pachinko GANTZ	31,000
9	2017	Pachinko Ultra Battle Retsuden Light Edition	-
10		Pachinko Marvel's Avengers Type196	-
11		Pachinko Marvel's Avengers Light Version	-
12		Pachinko GANTZ EXTRA	-
13	2018	Pachinko Onimusha: Dawn of Dreams Super Souken (Manufactured by KYORAKU SANGYO)	15,000
14		Pachinko GEKIJOUREI	10,000
15	2019	Pachinko GANTZ:2	25,000
16		Pachinko Onimusha: Dawn of Dreams Kyouki Ranbu (Manufactured by KYORAKU SANGYO)	10,000
17		Pachinko Onimusha: Dawn of Dreams Kyouki Ranbu Light Verion (Manufactured by KYORAKU SANGYO)	-
18		PACHINKO 6 ULTRAMAN BROTHERS (Manufactured by KYORAKU SANGYO)	20,000
19	2020	Pachinko ULTRASEVEN Cho Rambu	On sale
20		Pachinko GANTZ:2 Sweet ver.	On sale

	Daiichi Shokai/ D-light			
	FY	Title	Unit sales	
1	2015	CR Sakigake Otokojuku	-	
2		CR Sakigake Otokojuku Light Ver.	-	
3	2016	CR MAJESTIC PRINCE	13,000	
4	2018	$CR\ INUYASHA\ JUDGEMENT\infty (infinity)$	_	
5		P INUYASHA JUDGEMENT ∞ PREMIUM	-	
6	2019	ayumi hamasaki -LIVE in CASINO-	-	

		NANASHOW	
	FY	Title	Unit sales
1	2016	CR The Amazing Spider-Man	_
2		THE GENIE FAMILY	_
3	2018	CR ULTIMATE JUDGEMENT	16,000
4	2019	PA ULTIMATE JUDGEMENT Sweet Judgement 99 ver.	-
5		CR Mach GoGoGo GP7000	_

	MIZUHO/ Macy			
	FY	Title	Unit sales	
1	2014	CR BATMAN	-	
2	2015	CR Million GOD RISING	22,000	
3		CR Midoridon Hanabi DE Buon giorno	10,000	
4		CR Million GOD RISING—ZEUS Returns—	-	
5		CR Tengen Toppa Gurren Lagann	-	
6		CR Midoridon Hanabi DE Buon giorno 1/99ver.	-	
7	2017	CR Yu-Gi-Sei Million Arthur	-	
8	2018	CR Tengen Toppa Gurren Lagann 199 ver.	-	
9		CR Tengen Toppa Gurren Lagann 99 ver.	-	
10		CR Yu-Gi-Sei Million Arthur 199ver	-	

^{*}The table shows the titles which were announced as of October 31, 2020.

^{*}The table shows the unit sales which is calculated by the end of Q2 FY2020 (the information of the amadigi-type and reuse-type machines are omitted). Regarding the titles which unit sales were less than 10,000, the figures are not disclosed.

^{*}The figures have been rounded down to thousand.

^{*}Some of the unit sales include the rental plan.

Change in pachislot unit sales by title (FY2000 to FY2020)

		RODEO	
1	FY 2000	Title INDY JAWS 2	Unit sales
1	2000		23,000
2	2004	Gamera	29,000
3	2001	Ichigeki Teio 2	17,000
4		Salaryman Kintaro	118,000
5		DOUBLE CHALLENGE	31,000
6		Oo-Gamera	32,000
7	2002	KAZENOYOUJINBOU	53,000
8		SNOW KING	-
9		Salaryman Kintaro S	-
10		CLUB RODEO T	43,000
11		Ginginmaru	31,000
12	2003	Gamera -High Grade Vision	61,000
13		WANTOUCHABLE (Sammy)	-
14		JET SET RADIO	22,000
15		Charlie's Angels FT	-
16		Sloter Kintaro	52,000
17		Yajyu	14,000
18	2004	Onimusha 3	120,000
19		Kaiji	29,000
20		Umematsu Dynamite Wave!	36,000
21	2005	Ore no Sora	125,000
22		Dokonjo Gaeru	_
23	2006	Sakigake!! Otoko Juku	17,000
24		PREMIUM Dynamite	-
25		Dokaben	-
26	2007	Virtua Fighter	10,000
27		Tenka Muteki! Salaryman Kintaro	18,000
28		The Mask of Zorro	_
29		Cream Stew	_
30		Devil May Cry 3	48,000
31	2008	Kaiji Act 2	18,000
32		Tenchi wo Kurau	
33		Sonic Live	_
34	2009	Onimusha: Dawn of Dreams	90,000
35		Hono-no Nekketsu Kyoshi	
36	2010	Gravion	
37	2010	Ore no Sora—Spirit of Young Justice	38,000
38		Gamera	13,000
39	2011	Pachislot Monster Hunter	95,000
40	2011	Rahxephon	95,000
		Kaze no Youjinbou—Memory of Butterflies	22.000
41	2012		23,000
42	2012	Pachislot Shin-Onimusha Sairin	41,000

	(As of September 30, 2020)			
43	2012	SAKIGAKE OTOKOJUKU— TENCHO-GORIN THE FINAL	24,000	
44	2013	Kaiji3 (Manufactured by GINZA Corporation)	25,000	
45	2014	Salaryman Kintaro Syusse Kaido	42,000	
46	2016	Pachislot INUYASHA	-	
47	2017	PACHISLOT TATAKAE! SALARY-MAN	-	
48		Pachislot Ys I&II	-	

Bisty			
	FY	Title	Unit sales
1	2003	KAIZOKU	-
2	2004	Dai Yamato	12,000
3		Fever Natsumatsuri	-
4	2005	Neon Genesis Evangelion	23,000
5	2006	SHERLOCK HOUND	-
6		GTO	-
7		ROCKY BALBOA	-
8		Tomb Raider	60,000
9		Lord of the Rings	-
10	2007	Beach Club	-
11		Neon Genesis Evangelion—Magokoro wo Kimini	99,000
12		Morning Musume	-
13	2008	KING KONG	-
14		Neon Genesis Evangelion—That time has come, now they're waiting for us	90,000
15	2009	Saturday Night Fever	-
16		Neon Genesis Evangelion—Die Spur der SEELE	84,000
17	2010	MOBASLO Evangelion—for your own wish	77,000
18		Magical Shopping Arcade Abenobashi	-
19	2011	Evangelion—the Heartbeat of Life	46,000
20		SAMURAI 7	12,000
21	2012	EVANGELION	57,000
22		Yaoh	-
23		GTO Limit Break	-
24	2013	Evangelion—Ketsui no Toki	13,000
25		MOBILE SUIT GUNDAM	25,000
26		PACHISLOT ULTRAMAN WARS	23,000
27	2015	EVANGELION—Spear of Hope	26,000
28		EVANGELION—Tamashii wo Tsunagumono	15,000
29		MOBILE SUIT GUNDAM Awakening-Chained battle-	12,000
30	2016	EVANGELION—WISH OF VICTORY	-
31		PACHI-SLOT MOBILE SUIT Z GUNDAM	-
32	2017	EVANGELION 30φMODEL	-
33		Neon Genesis Evangelion - to You the Sincerity 2	-

Regarding the titles which unit sales were less than 10,000, the figures are not disclosed.

^{*}The table shows the titles which were announced as of October 31, 2020.

*The figures have been rounded down to thousand. *Some of the unit sales include the rental plan.

*The table shows the unit sales which is calculated by the end of Q2 FY2020 (the information of the amadigi-type and reuse-type machines are omitted).

Change in pachislot unit sales by title (FY2000 to FY2020)

(As of September 30, 2020)

34	2018	Pachislot Evangelion AT777	14,000
35		Neon Genesis Evangelion - berserk 400	-
36	2019	CARD BATTLE PACHI-SLOT MOBILE SUIT GUNDAM X-OVER	-
37		EVANGELION FESTIVAL	-
38	2020	Pachislot for CHAR AZNABLE -RED COMET's Counterattack-	-

		Enterrise	
	FY	Title	Unit sales
1	2009	VIEWTIFUL JOE	-
2	2010	Sengoku BASARA 2	16,000
3	2011	Street Fighter IV	-
4	2012	Resident Evil 5	49,000
5	2013	Monster Hunter: Gekka Raimei	50,000
6		Devil May Cry 4	25,000
7	2014	Pachislo Sengoku BASARA 3	20,000
8	2015	Resident Evil 6	37,000
9		Asura's Wrath	-
10	2016	Super Street Fighter IV	-
11		Devil May Cry X (Cross)	15,000
12		Monster Hunter Kyoryu Sensen	37,000
13	2017	Pachislo Machine Ace Attorney	-
14		Resident Evil Revelations	18,000
15	2018	Pachislo Okami	-
16		STREET FIGHTER V PACHISLOT EDITION	-
17		Pachislot Sengoku BASARA HEROES PARTY	-
18	2019	PACHI SLOT Onimusha: Dawn of Dreams	20,000
19	2020	Pachislot MONSTER HUNTER: WORLD	On sale

	MIZUHO				
	FY	Title	Unit sales		
1	2013	ANOTHER GOD HADES	54,000		
2	2017	Kai-Dou-Sei Million Arthur	-		
3		THE AMAZING SPIDER-MAN	_		

NANASHOW			
	FY	Title	Unit sales
1	2014	Pachislot BERSERK	20,000
2	2015	PACHISLOT NINJA GAIDEN	12,000
3		Pachislot Ultraman	-
4	2016	Pachislot ALIEN BALTAN	-
5		Pachislot LOAD of VERMILION	-
6	2017	PACHISLOT GRAPPLER BAKI	-
7		PACHISLOT TOUKIDEN	-
8		PACHISLOT BLACK LAGOON3	-
9	2018	Pachislot Mach GoGoGo	-
10		Pachislot LORD of VERMILION Re:	-
11	2019	Super AT Chu la Oki	-
12		PACHISLOT Tengen Toppa Gurren Lagann	-
13	2020	AKAME GA KILL!	On sale

Daiichi Shokai/D-light								
	FY	Title	Unit sales					
1	2015	MAJESTIC PRINCE	-					
2		HIGURASHI NO NAKUKORONI—KIZUNA	-					
3		Oh My Goddess!	-					
4	2016	Pachislot GARGANTIA ON THE VERDUROUS PLANET	-					
5	2017	Pachislot Osomatsu-kun	-					
6		Pachislot The Ambition of Oda Nobuna	-					
7	2020	PACHISLOT TETSUYA -Destiny and real ability-	On sale					

		OK!!	
	FY	Title	Unit sales
1	2017	Pachi-Slot Marvel's The Avengers	-
2		PACHI-SLOT ULTRASEVEN (Manufactured by KYORAKU SANGYO)	-

		Spiky	
	FY	Title	Unit sales
1	2017	PACHISLOT Super GANTZ (Developed by NANASHOW Corporation)	-
2	2018	PACHISLOT Tengen Toppa Gurren Lagann - KIWAME-	_
		(Developed by NANASHOW Corporation) Pachislot Hananchu	
3		(Developed by NANASHOW Corporation)	-
4		PACHISLOT ROCKMAN Ability (Developed by Enterrise Co., Ltd.)	-
5		Resident Evil INTO THE PANIC (Developed by Enterrise Co., Ltd.)	-
6	2020	BLACK LAGOON4 (Developed by NANASHOW Corporation)	-
7		PACHISLOT Ring-ni-kakero1 -World champion carnival version- (Developed by Enterrise Co., Ltd.)	-

^{*}The table shows the titles which were announced as of October 31, 2020.

*The figures have been rounded down to thousand. *Some of the unit sales include the rental plan.

*The table shows the unit sales which is calculated by the end of Q2 FY2020 (the information of the amadigi-type and reuse-type machines are omitted). Regarding the titles which unit sales were less than $10,\!000$, the figures are not disclosed.

Change of pachinko Evangelion series

FY	Sales title (main title)	Low gambling nature type/ reused-type machines	Unit sales of series (by period)	FY	Sales title (main title)	Low gambling nature type/ reused-type machines	Unit sales of series (by period)
2004	Neon Genesis Evangelion Dec. 2004 (124,000 machines)	reased type manning	98,000 machines	2009	The Beginning and the End Apr. 2009 (237,000 machines)	The Angels Are Back Again YF Jan. 2010 (24,000 machines)	259,000 machines
2005	Second Impact Feb. 2006 (161,000 machines)		150,000 machines	2010	Evangelical of the Beginnings Jun. 2010 (205,000 machines)	Evangelical of the Beginnings Light ver. Nov. 2010	215,000 machines
2006	Kiseki no Kachiwa Feb. 2007 (187,000 machines)		206,000 machines	2011	Evangelion 7 Jan. 2012 (100,000 machines)		97,000 machines
2007	The Angels Are Back Again Jan. 2008 (199,000 machines)		206,000 machines	2012		(Evangelion 7) EVA Light III May 2012 (16,000 machines) Evangelion 7 Smile Model Dec. 2012 (12,000 machines)	31,000 machines
2008		Neon Genesis Evangelion Premium Model May 2008 (51,000 machines	63,000 machines	2013	EVANGELION 8 Jul. 2013 (75,000 machines)	EVANGELION 8 Premium Battle Jan. 2014 (12,000 machines)	88,000 machines

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^{*}The figures have been rounded down to thousand.

^{*}The figures in parentheses indicate unit sales per title (sales of less than 10,000 machines are not disclosed).

Change of pachinko Evangelion series

FY	Sales title (main title)	Low gambling nature type/ reused-type machines	Unit sales of series (by period)
2014	EVANGELION 9 Dec. 2014 (103,000 machines)	EVANGELION 8 Extreme Battle Jul. 2014 (20,000 machines) EVANGELION 9 Premium Amadigi Feb. 2015 (13,000 machines) EVANGELION 9 Middle Ver. Feb. 2015	Ver. 131,000 machines
2015	EVANGELION X Sep. 2015 (53,000 machines)	EVANGELION 9 Type zero ver. May 2015 EVANGELION 9 Type zero 199ver. Dec. 2015 EVANGELION X PREMIUM MODE. Feb. 2016 (12,000 machines)	84,000 machines
2016	Time to Rise Dec. 2016 (57,000 machines)	EVANGELION 9 180Ver. Sep. 2016 EVANGELION X SPEED IMPACT Sep. 2016 (12,000 machines)	78,000 machines
2017	EVANGELION 2018 model Oct. 2017 (36,000 machines)	EVANGELION 11 PREMIUM MODEL Jun. 2017 EVANGELION 11 Start Impact Dec. 2017 EVANGELION 2018 model GOLD Impact Mar. 2018	46,000 machines
2018	EVANGELION Super awakening/ Super berserk Mar. 2019 (27,000 machines)	CR Drum \$\pi\$ EVANGELION PINK Aug. 2018 Mode Pachinko Drum \$\pi\$ EVANGELION GOLD Jan. 2019	33,000

FY	Sales title (main title)	Low gambling nature type/ reused-type machines	Unit sales of series (by period)
2019	NEON GENESIS EVANGELION Rebirth of Angels Dec. 2019 (35,000 machines)	EVANGELION 13 Premium model Sep. 2019 EVANGELION 13 EXTRA model Feb. 2020 NEON GENESIS EVANGELION Rebirth of Angels PREMIUM MODEL Mar. 2020	51,000 machines
2020	NEON GENESIS EVANGELION Decisive Battle -Crimson- Oct. 2020 On sale		_

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^{*}The figures have been rounded down to thousand.

^{*}The figures in parentheses indicate unit sales per title (sales of less than 10,000 machines are not disclosed).

Change of pachislot Evangelion series

FY	Sales title	Reuse-type machines, etc.	Unit sales of series (by period)	FY	Sales title	Reuse-type machines, etc.	Unit sales of series (by period)
2005	Neon Genesis Evangelion Sep. 2005 (23,000 machines)		22,000 machines	2010	MOBASLO Evangelion —for your own wish Mar. 2011 (77,000 machines)		65,000 machines
2006			_	2011	Evangelion —the Heartbeat of Life Feb. 2012 (46,000 machines)		69,000 machines
2007	Neon Genesis Evangelion Magokoro wo Kimini Jul. 2007 (99,000 machines)		99,000 <u>machines</u>	2012	EVANGELION Feb. 2013 (57,000 machines)		56,000 machines
2008	Neon Genesis Evangelion That time has come, they're waiting for us Sep. 2008 (90,000 machines)		90,000 machines	2013	Evangelion —Ketsui no Toki Feb. 2014 (13,000 machines)		13,000 machines
2009	Neon Genesis Evangelion — Die Spur der SEELE Mar. 2010 (84,000 machines)		74,000 machines	2014		©khara ©khara /Project Eva. © Bi	-

^{*}The figures have been rounded down to thousand.
*The figures in parentheses indicate unit sales per title (sales of less than 10,000 machines are not disclosed).

Change of pachislot Evangelion series

FY	Sales title	Reuse-type machines, etc.	Unit sales of series (by period)
2015	EVANGELION —Spear of Hope Jun. 2015 (26,000 machines) EVANGELIO —Tamashii w Tsunagumon Dec. 2015 (15,000 machin	0 0	41,000 machines
2016	EVANGELION —WISH OF VICTORY Feb. 2017		_
2017	Neon Genesis Evangelion - to You the Sincerity 2 Feb. 2018	EVANGEL 30φMODE Jan. 2018	
2018	Pachislot Evangelion AT777 Feb. 2019 (14,000 machines)	Neon Gen Evangelio - berserk Mar. 2019	on 400
2019	EVANGELION FESTIVAL Mar. 2020 *The figures have been rounded down to		_

^{*}The figures have been rounded down to thousand.
*The figures in parentheses indicate unit sales per title (sales of less than 10,000 machines are not disclosed).

4. Result of PS machines sales

- P.29 Result of PS machines sales (by brand and major sales title)
- P.30 Change in unit sales of PS machines (graph)
- P.31 Unit sales of PS machines (quarterly)
 Unit sales of PS machines (H1 and H2)

Result of PS machines sales (by brand)

(As of September 30, 2020) (Unit: Machines)

FY			2019					2020		
ГҮ	Q1	Q2	Q3	Q4	Full-Year	Q1	Q2	Q3	Q4	Full-Year
[Pachinko machines]										
Bisty	6,448	5,610	8,697	36,668	57,423	1,626	109	-		-
OK!!	28,085	10,044	507	24,390	63,026	101	1	-		-
MIZUHO *1	-	-	-	-	-	-	-	-		-
Daiichi Syokai/ D-light	-	-	4,386	-	4,386	1	-	-		-
NANASHOW	1,375	230	1,537	779	3,921	50	-	-		-
Others	1,556	2,558	1,931	1,651	7,696	1,080	1,103	-		-
I) Total unit sales (pachinko)	37,464	18,442	17,058	63,488	136,452	2,858	1,213	-		-
[Pachislot machines]										
RODEO	-	-	-	-	-	-	-	-		-
Bisty	1,326	495	7,893	5,156	14,870	14	3,831	-		-
OK!!	-	-	-	-	-	-	-	-		-
NANASHOW	2,631	2,547	-	-	5,178	-	-	-		-
Spiky	-	-	-	-	-	11	8,025	-		-
Enterrise	25	-	-	19,843	19,868	157	-	-		-
D-light	-	-	-	-	-	-	-	-		-
MIZUHO	-	-	-	-	-	-	-	-		-
Others *2	482	1,149	9,461	3,875	14,967	302	90	-		-
II) Total unit sales (pachislot)	4,464	4,191	17,354	28,874	54,883	484	11,946	-		-
I) + II) Total unit sales	41,928	22,633	34,412	92,362	191,335	3,342	13,159	-		-

Source: FIELDS

Result of PS machines sales (by major sales title)

(Unit: Machines)

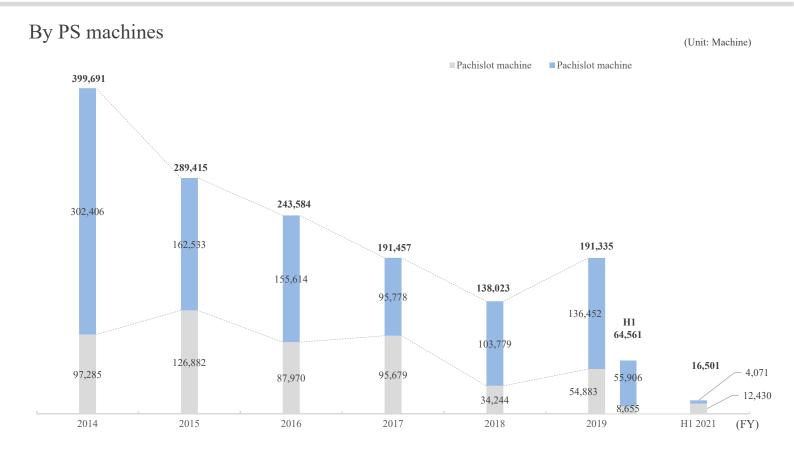
Release		D 1	T:41.	F Y 2020							
Kel	ease	Brand	Title	Q1	Q2	Q3	Q4	Full-Year			
[Pachink	o machi	nes]									
Oct.	2020	Bisty	NEON GENESIS EVANGELION Decisive Battle -Crimson-			On sale					
Oct.		OK!!	Pachinko ULTRASEVEN Cho Rambu			On sale					
Jan.	2021	Bisty	P CODE GEASS Lelouch of the Rebellion			On sale					
Jan.		OK!!	Pachinko GANTZ:2 Sweet ver.			On sale					
[Pachislo	ot machi	nes]									
Jul.	2020	Spiky	BLACK LAGOON4 (Developed by NANASHOW Corporation)		-						
Aug.		Bisty	Pachislot for CHAR AZNABLE -RED COMET's Counterattack-		-						
Sep.		Spiky	PACHISLOT Ring-ni-kakerol -World champion carnival version-(Developed by Enterrise Co., Ltd.)		-						
Nov.		NANASHOW	AKAME GA KILL!	On sale							
Nov.		Enterrise	Pachislot MONSTER HUNTER: WORLD			On sale					
Dec.		Daiichi Shokai		On sale							

^{*}The titles of PS machines which the unit sales was less than 10,000 was not disclosed.

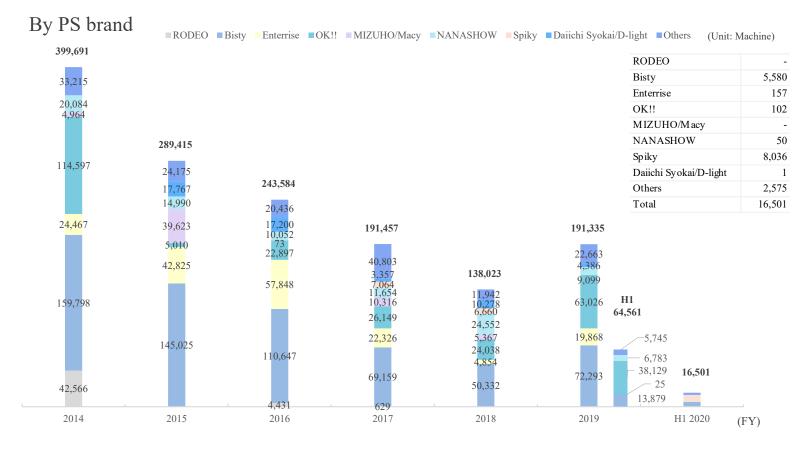
^{*1} MIZUHO includes Macy.
*2 Others includes DAXEL, Newgin and EXCITE (including sales cooperation).
*The rental plan is included in a part of unit sales. *A revision of calculation method is attempted for some titles from FY2018.

^{*}The figures have been rounded down to thousand. *The blue-letter titles are spin-offs of previously launched PS machines.

Change in unit sales of PS machines (graph)



Source: FIELDS



^{*}Some of the unit sales include the rental plan. *A revision of calc

^{*}A revision of calculation method is attempted for some titles from FY2018.

Unit sales of PS machines (quarterly)

														(Unit:	Machines)
FY			2018					2019					2020		
	Q1	Q2	Q3	Q4	Full-Year	Q1	Q2	Q3	Q4	Full-Year	Q1	Q2	Q3	Q4	Full-Year
Total unit sales	23,236	19,790	47,009	47,988	138,023	41,928	22,633	34,412	92,362	191,335	3,342	13,159			
	19,895	12,927	37,026	33,931	103,779	37,464	18,442	17,058	63,488	136,452	2,858	1,213			
Pachinko	85.6%	65.3%	78.8%	70.7%	75.2%	89.4%	81.5%	49.6%	68.7%	71.3%	85.5%	9.2%			
Pachislot	3,341	6,863	9,983	14,057	34,244	4,464	4,191	17,354	28,874	54,883	484	11,946			
Pachisiot	14.4%	34.7%	21.2%	29.3%	24.8%	10.6%	18.5%	50.4%	31.3%	28.7%	14.5%	90.8%			
Agency sales	11,338	6,949	7,804	24,674	50,765	8,483	8,922	24,123	41,713	83,241	2,992	1,301			
rigency sures	48.8%	35.1%	16.6%	51.4%	36.8%	20.2%	39.4%	70.1%	45.2%	43.5%	89.5%	9.9%			
Distribution sales	11,898	12,841	39,205	23,314	87,258	33,445	13,711	10,289	50,649	108,094	350	11,858			
	51.2%	64.9%	83.4%	48.6%	63.2%	79.8%	60.6%	29.9%	54.8%	56.5%	10.5%	90.1%			
Direct sales	18,712	15,899	37,297	39,236	111,144	33,307	18,546	27,345	72,282	151,480	2,824	10,208			
Direct sales	80.5%	80.3%	79.3%	81.8%	80.5%	79.4%	81.9%	79.5%	78.3%	79.2%	84.5%	77.6%			
Indirect sales	4,524	3,891	9,712	8,752	26,879	8,621	4,087	7,067	20,080	39,855	518	2,951			
	19.5%	19.7%	20.7%	18.2%	19.5%	20.6%	18.1%	20.5%	21.7%	20.8%	15.5%	22.4%			

^{*}The rental plan is included in a part of unit sales.

Source: FIELDS

(Unit: Machines)

Unit sales of PS machines (H1 and H2)

2016 2017 2018 2019 2020 FY H1 H2 Full H1 H2. Full H1 H2 Full H1 H2 Full H1 H2 Full Total unit sales 191,335 73,053 170,531 243,584 99,493 91,964 191,457 43,026 94,997 138,023 64,561 126,774 16,501 110,902 44,712 155,614 30,254 65,524 95,778 32,822 70,957 103,779 55,906 80,546 136,452 4,071 Pachinko 61.2% 65.0% 63.9% 30.4% 71.2% 50.0% 76.3% 74.7% 75.2% 86.6% 63.5% 71.3% 24.7% 28,341 59,629 87,970 69,239 26,440 95,679 10,204 24,040 34,244 8,655 46,228 54,883 12,430 Pachislot 38.8% 35.0% 69.6% 28.8% 50.0% 23.7% 25.3% 13.4% 36.5% 28.7% 75.3% 36.1% 24.8% 90,141 118,010 35,610 91,726 18,287 32,478 50,765 17,405 65,836 83,241 4,293 27,869 56,116 Agency sales 38.1% 52.9% 48.4% 35.8% 61.0% 47.9% 42.5% 34.2% 36.8% 27.0% 51.9% 43.5% 26.0% 45,184 80,390 125,574 63,883 35,848 99,731 24,739 62,519 87,258 47,156 60,938 108,094 12,208 Distribution sales 61.9% 47.1% 39.0% 57.5% 65.8% 51.6% 64.2% 52.1% 63.2% 73.0% 48.1% 56.5% 74.0% 60,805 138,154 198,959 84,258 73,713 157,971 34,611 76,533 111,144 51,853 99,627 151,480 13,032 Direct sales 83.2% 81.0% 81.7% 84.7% 80.2% 82.5% 80.4% 80.6% 80.5% 80.3% 78.6% 79.2% 79.0% 12,248 18,251 12,708 32,377 44,625 15,235 33,486 8,415 18,464 26,879 27,147 39,855 3,469

19.0%

18.3%

15.3%

19.8%

17.5%

16.8%

Source: FIELDS

Indirect sales

19.6%

19.4%

19.5%

19.7%

21.4%

21.0%

20.8%

^{*}The rental plan is included in a part of unit sales.

5. Corporate information, etc.

Corporate profile Stock information
Organization

Our history P.36

D 22

P.35

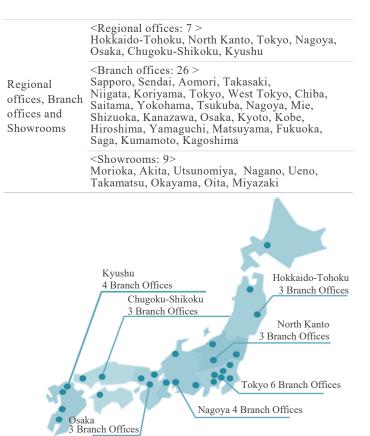
- P.38 ESG activities
- Reference: introduction of our IR site P.42

Main group companies

Corporate profile

(As of September 30, 2020)

Company name	FIELDS CORPORATION https://www.fields.biz/ir/e/			
Establishment	June 1988 (Started business as Toyo Shoji Co., Ltd. in 1983)			
Address of the head office	Shibuya Garden Tower, 16-17 Nampeidai-cho, Shibuya-ku, Tokyo 150-0036, Japan			
Capital stock	¥7,948 million			
Stock information	Total number of shares issued and outstanding: 34,700,000 (Treasury shares: 2,368,300)			
Securities exchange	The first section of the Tokyo Stock Exchange Code: 2767			
Number of employees	1,285 (consolidated), 527 (non-consolidated)			
Main business activities	Content-related businesses Planning, development and sales of PS machines			
Consolidated Subsidiaries	 Fields Jr. Corporation Digital Frontier Inc. Tsuburaya Productions Co., Ltd. BOOOM Corporation K.K. CROSSALPHA and others total 15 companies 			
Equity method companies	•SOUGOU MEDIA INC. •No9 Inc. and others total 4 companies			



Source: FIELDS

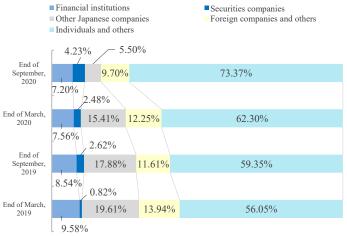
(As of September 30, 2020)

Stock information

Stock Information

Total number of authorized shares	138,800,000
Number of shares issued	34,700,000
Treasury shares	2,368,300
Shareholders	10,288

By type of shareholder

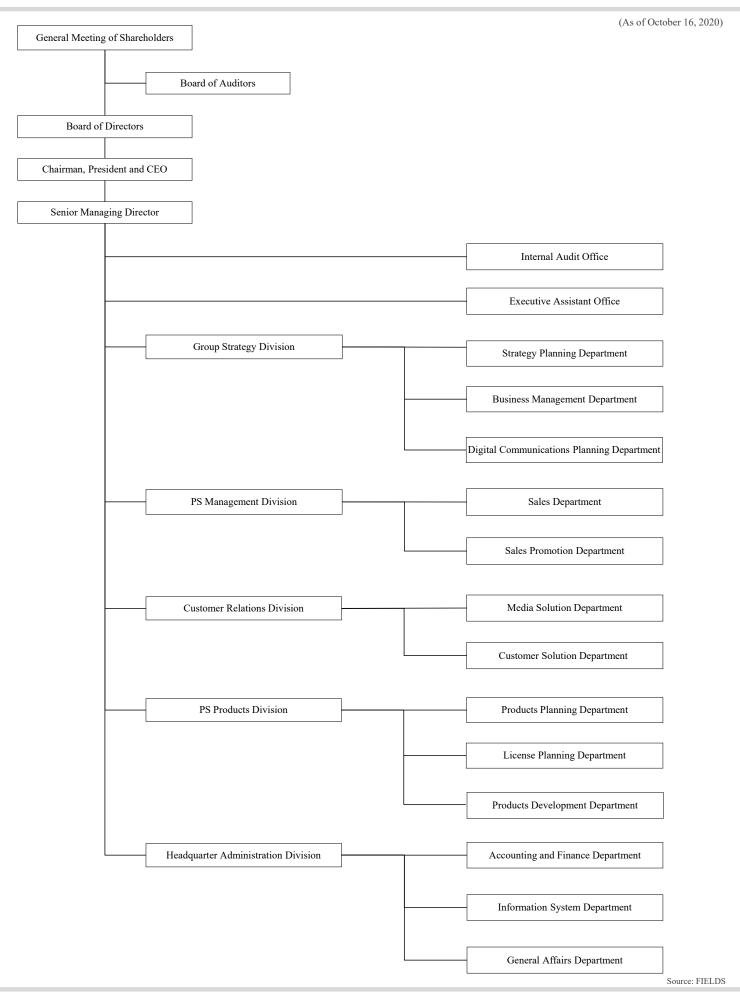


Major shareholders

Shareholders	Number of shares held	Percentage of outstanding shares held *
Hidetoshi Yamamoto	8,875,000	27.45%
Takashi Yamamoto	3,612,800	11.17%
Mint Co.	1,600,000	4.95%
Master Trust Bank of Japan, Ltd. (Trust Account)	801,200	2.48%
Shogo Kayamori	500,000	1.55%
Ayane Kayamori	500,000	1.55%
BNP PARIBAS SECURITIES SERVICES LUXEMBOURG/JASDEC/ACCT BP2S DUBLIN CLIENTS-AIFM	467,000	1.44%
Hideyuki Kayamori	445,000	1.38%
Custody Bank of Japan, Ltd.(Trust Account)	401,000	1.24%
BNYM SA/NV FOR BNYM FOR BNY GCM CLIENT ACCOUNTS M LSCB RD	389,100	1.20%

*Percentage of outstanding shares held is calculated excluding FIELDS' treasury shares (2,368,300 shares).

Organization



Main group companies

(As of September 30, 2020)

Company name	Holding ratio of voting rights	Paid-in capital (Million yen)	Address	Business activities	Investment date
○ Fields Jr. Corporation	100	10	Shibuya-ku, Tokyo	Maintenance of PS machines, etc.	Mar. 2002
O Shinnichi Technology Co., Ltd.	100 (100)	10	Shibuya-ku, Tokyo	Development and manufacturing of PS machines	Jan. 2008
O BOOOM Corporation	100	10	Shibuya-ku, Tokyo	Planning and development of PS machines	May 2009
O MICROCABIN CORP.	100	10	Yokkaichi-shi, Mie	Planning and development of software for PS machines	Jan. 2011
○ K.K. CROSSALPHA	100	10	Shibuya-ku, Tokyo	Development and manufacturing of PS machines	May 2015
O Spiky Corporation	100 (100)	100	Shibuya-ku, Tokyo	Development and manufacturing of PS machines	May 2015
O LUCENT, INC.	99.89	10	Shibuya-ku, Tokyo	Leasing, management, trading and asset management of real estate	Jan. 2003
O Total Workout premium management Inc.	95.00	5	Shibuya-ku, Tokyo	Management and operation of fitness gym	May 2011
O FutureScope Corp.	94.40	60	Shibuya-ku, Tokyo	Providing of information service through the Internet	Oct. 2006
O Digital Frontier Inc.	86.95	31	Shibuya-ku, Tokyo	Planning and production of CG etc.	Apr. 2010
O NANASHOW Corporation	66.67 (27.78)	40	Shibuya-ku, Tokyo	Planning, development, manufacturing and sales of PS machines	Jan. 2014
O PachinkoPachislot Information Station, Inc.	60.00	10	Shibuya-ku, Tokyo	Operation of information distribution services	Feb. 2018
O Tsuburaya Productions Co., Ltd.	51.00	310	Shibuya-ku, Tokyo	Planning and production of movie/TV Planning, production and sales of character goods	Apr. 2010
☐ SOUGOU MEDIA INC.	35.00	10	Shibuya-ku, Tokyo	Planning and production regarding sales promotions	Mar. 2010
☐ SPO Entertainment Inc.	31.81	100	Chuo-ku, Tokyo	Planning, production and distribution of movie etc.	Mar. 2008
□ No9 Inc.	24.88	118	Shibuya-ku, Tokyo	Acting distribution of digital contents Production of comics	Sep. 2017

^{*} \bigcirc The consolidated subsidiary \Box The subsidiaries and affiliates accounted for using the equity method

^{*}The percentage of indirect ownership is indicated in parenthesis after the Company's voting rights ratio.

2003

1988 1992

1999

2001

Toyo Shoji Co., Ltd. established in Nagoya to sell PS machines

Leisure Nippon News Company acquired; Formulation of a vision for the pachinko industry began

Cutting-edge information service launched

1992 Hall TV, a pachinko hall management support system, launched

1994 Pachinko Information Station, a direct-to-hall communications satellite broadcast for the pachinko industry, launched

Regional and branch offices throughout Japan were expanded to establish our foundation as a distributor

ISO 9002 certification (Sales Division) obtained to provide superior operational quality to customers

Company name changed from Toyo Shoji Co., Ltd. to FIELDS CORPORATION

Alliance with leading manufacturers to develop PS machines utilizing IP

2000 Alliance with Sammy Corporation; Exclusive sales of RODEO brand machines began

2003 Alliance with SANKYO CO., LTD.; Exclusive sales of Bisty brand machines began

2008 Alliance with KYORAKU SANGYO; Exclusive sales of OK!! brand began

2009 Alliance with Enterrise Co., Ltd. (subsidiary of CAPCOM CO., LTD.); Exclusive sales of Enterrise brand began

2012 Alliance with Universal Entertainment Corporation

2013 Alliance with D-light Co., Ltd.

2014 Alliance with NANASHOW Corporation

2015 K.K. Aristocrat Technologies (currently K.K. CROSSALPHA) made a subsidiary

K.K. Spiky made a subsidiary (wholly-owned subsidiary of K.K. Aristocrat Technologies currently knows as K.K. CROSSALPHA)

Alliance with Daiichi Shokai Co., Ltd.

Sports entertainment field entered to acquire IP rights

2001 Professional Management Co., Ltd. launched; Entertainment production began

2001 Total Workout Corporation established to provide high-quality sports gyms

2005 3 sports-related subsidiaries merged and renamed Japan Sports Marketing Inc. (JSM Inc.)

2007 EXPRESS Inc. made a subsidiary

2011 Total Workout premium management Inc. established

2012 Absorption of JSM Inc.'s fitness club business considering future growth and synergistic effects

2013 Absorption-type merger of EXPRESS Inc. aiming at improving management efficiency

2014 Dining facility TOTAL FOODS (produced by TOTAL Workout) opened

Shares listed on the JASDAQ market; New IP core business model announced

The video game field entered as part of multifaceted IP development

2004 PS machines simulator software launched, following investment in D3 Publisher Inc.

2009 D3 INC. shares sold to BANDAI NAMCO Games Inc.; Relationship with BANDAI NAMCO Games strengthened

The movie field entered to acquire IP and promote multifaceted IP development

2005 Planning and production of many movies for the theater began, following investment in Kadokawa Haruki Corporation

2008 Promotion of trend-setting cinema complexes for independent films began, following investment in SPO Entertainment Inc. (management company of movie theaters)

The online services field including mobile entered for the acquisition, creation and multifaceted development of IP

2006 The mobile site FIELDS Mobile developed, following investment in FutureScope Corporation

2010 IP Bros. Inc. jointly established with NHN Japan Corporation; PS-related site Nanapachi developed

2015 Absorption merger of IP Bros Inc. by FutureScope Corp.

The video development field entered to enhance the entertainment offered by PS machines

2008 Shinnichi Technology Co., Ltd. established

2009 F Corporation (currently BOOOM Corporation) established

2011 MICROCABIN CORP. made a subsidiary

2011 NEX ENTERTAINMENT CO., LTD. made a subsidiary

2013 F Corporation (thereafter renamed XAAX Inc.) established

The digital comics fields entered as part of multifaceted IP development efforts/ closure

2008 Digital comics distribution began, following investment in Bbmf Magazine, inc.

2012 Sold shares in Bbmf Magazine, inc.

Source: FIELDS

2004 Launched

CR Neon Genesis Evangelion pachinko machine

©khara ©khara /Project Eva. ©Bisty

2008

The visual field entered to acquire and cultivate IP

2007 Operations at Lucent Pictures Entertainment, Inc. began;

		Feature-length animation film trilogy BERSERK planned and produced
	2010	Digital Frontier Inc. made a subsidiary; Provision of high-quality visual technology began
	2011	Digital Frontier (Taiwan) made a subsidiary to expand the film production line overseas
		Fly Studio SDN. BHD. (Malaysia) made a subsidiary to expand the film production line overseas
	2016	TV anime BERSERK broadcasted on Animeism of MBS and other, wowow
		Full-3DCG animation movie <i>GANTZ:O</i> released
	2017	TV anime BERSERK broadcasted (second series) on Animeism of MBS and other, wowow
	2017	TV anime Altair: A Record of Battles broadcasted on Animeism of MBS and other, wowow
		TV anime Infini-T Force broadcasted on NTV network
	2018	TV anime DARLING in the FRANXX broadcasting on TOKYO MX and other
		TV anime BEATLESS broadcasting on Animeism of MBS and other
		Showing Infini-T Force THE MOVIE started
		TV anime SWORDGAI The Animation distributing simultaneously worldwide on Netflix
	The comic fi	eld entered to create IP
	2010	Publishing company HERO'S INC. jointly established with Shogakukan Creative INC.
	2011	Publishing of HERO'S Monthly magazine began
	2012	Published HERO'S Comics
	2017	TV anime ATOM THE BEGINNING broadcasted on NHK
	2017	Acquired shares in No9 Inc., which operates a electronic comic platform business
	2018	TV anime KILLING BITES broadcasted on Animeism of MBS and other
		ing/cultivating IP
		Tsuburaya Productions Co., Ltd., owner of the <i>Ultraman</i> series and other high-quality IP, made a subsidiary
		ns set up and network with external partners strengthened to raise IP value
		Collaborated with SOTSU CO., LTD. and Toho Co., Ltd. to begin cross-media development of MAJESTIC PRINCE
2013	2013	TV anime MAJESTIC PRINCE broadcasted
2013		APPLESEED ALPHA produced with US-based Sony Pictures Entertainment released in North America and Japan
	2011	Alliance with DLE Inc. and a project launched for cross-media development of <i>SWORDGAI</i> , which runs in the
		HERO'S Monthly
	2015	Developed a new conceptual licensed brand A MAN of ULTRA with the companies of the various fields
	2016	ACTIVERAID: Special Public Security Fifth Division Third Mobile Assault Eighth Unit broadcasted on TV
		APPLESEED ALPHA received first prize by category at the VFX-JAPAN Awards 2016
		A MAN of ULTRA received the grand prize for Character & Brand of the Year 2016 at the Japan Brand and
		Licensing Awards
		Anime MAJESTIC PRINCE THE MOVIE released
2015		Live-action film HURRICANE POLIMAR released
2015		ged to first section of the Tokyo Stock Exchange
2016		overseas development of IP Ultraman live shows held in China, Hong Kong, Thailand, Malaysia, etc.
		Expanded e-book distribution of <i>HERO'S</i> titles in collaboration with China Mobile and kidstone.
		Promoted distribution of visual products in collaboration with U.S. Crunchyroll and other SVOD operators
2017		ent of Medium-term Management Plan
2018		on of FIELDS CORPORATION Group for growth to next stage
	2018	[PS distribution unit] <i>Fields AD Network</i> started, a packaged service of targeting advertisement and analysis tool jointly developed by FIELDS CORPORATION and FutureScope Corp.
	2019	[PS distribution unit] Test operation of a new information distribution service <i>Pachinko Pachislot Information</i>
		Station started by PachinkoPachislot Information Station, Inc., jointly established by Amusement Press Japan,
		adcircle and FIELDS CORPORATION
		[PS development unit] NANASHOW Corporation made a subsidiary to integrate the function in PS development unit
	2019	[Video production unit] TV anime The Magnificent KOTOBUKI, invested by Digital Frontier Inc. broadcasted or
		TOKYO MX and other

Source: FIELDS

2020 [PS distribution unit] Advertising distribution platform Optimize service started

distributed simultaneously worldwide on Netflix

2019 [IP&MD unit] Anime ULTRAMAN, invested by FIELDS CORPORATION and Tsuburaya Productions Co., Ltd.,

2020 [IP&MD unit] Collaborative work with Marvel Entertainment, LLC THE RISE OF ULTRAMAN to be released

[Video production unit] Digital Frontier Inc. established a joint Corporation VIRTUAL LINE STUDIOS CORPORATION through joint investment with NIKKATSU CORPORATION and AOI TYO Holdings Co., Ltd

(As of September 30, 2020)

1. Activities for environment

(1) Main activities

Please refer to our IR site for other activities URL: https://www.fields.biz/ir/e/csr/activities/



Power reduction with energy conservation measures

- Room temperature set at 28°C during summer
- Use of lighting reduced and light bulbs changed to LED light bulbs
- · Energy-saving multi-function machines adopted

Promotion of green procurement (purchase of products and services which have a lesser impact on the environment)

• Promotion of the procurement of products with environmental labels/marks

Environmental awareness and introduction of hybrid cars

- Number of vehicles introduced: 192 (69.1% of all vehicles)
- Target for introduction: sales car (excluding vehicles for officers and vehicles with four-wheel drive used in cold regions) part of vehicles in head office

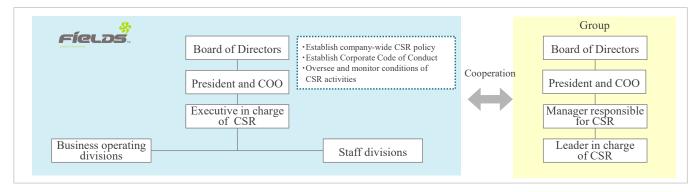
2. Activities for society

(1) Basic policy

We offer products and services to fill people's leisure time, which is expected to increase in the future in the mature society we live in. We are confident that we can enrich people's lives and lifestyles by enriching this leisure time, and that continuing these efforts will lead to the happiness of the greater society.

In other words, "our activities based on our corporate philosophy fulfill our social responsibilities", and acting in line with this concept is our responsibility to everyone who enjoys the Group's products and services, shareholders providing capital and all of our stakeholders.

(2) CSR promotion system



(3) Main activities

Operating of quality management system

- Implementing continuing improvement as the policy, "Enduringly providing high quality services for contributing pachinko hall's prosperity"
- System renewed continuously in August 2020

Implementing the social contribution activities

- Supporting RICOH JAPAN Corporation's activities to help foreign universities become more global, and collaborated in organizing a study tour for students to learn about Japanese universities and companies
- Carrying out regular cleanup activities around the head office in Nampeidai-cho in Shibuya, Tokyo, by employee volunteers

Established Okinawa working center

- Providing the job opportunities for disability person and preparing a great work environment in Okinawa
- Established date: April 1, 2010
- Business operates: data entry etc.

Promoting introduction of AED (Automatic External Defibrillator)

- Installed at visible places in the office building such as near entrances to enable visitors and neighborhood to use
- Employees took instruction course of AED
- Installation date: from January 7, 2011
- Installation site: head office, regional offices/branches and Total Workout (gym): a total of 38 places

Source: FIELDS

ULTRAMAN FOUNDATION

Please refer to official website for more information http://www.ultraman-kikin.jp/en/





©TSUBURAYA PRODUCTIONS

Tsuburaya Productions Co., Ltd. and other sponsoring corporate group companies established *ULTRAMAN FOUNDATION* immediately after the Great East Japan Earthquake in March 2011 to support the regions affected by the earthquake. This Foundation provides psychological and material support to children who are the hope for the future and deploys the permanent support activities for their future.

Name	ULTRAMAN FOUNDATION
Representative	Hidetoshi Yamamoto
Establishment	March 2011
Organizer	Tsuburaya Productions Co., Ltd.
Statement	<i>ULTRAMAN FOUNDATION</i> is a foundation that acknowledges children are the hope for the future, and will provide everlasting support in all kinds of ways for the welfare and well being of all children. It is our mission to bring back the smiles to the faces of each child as soon as possible, and we pray from our heart that the children will move on to their brighter future.
Slogan	A Foundation to support the present and future of the children

TOPICS

In response to the spread of coronavirus disease (COVID-19), *ULTRAMAN FOUNDATION* has been implementing the following initiatives.

1. "Five Ultra Pledges"

To prevent the spread of coronavirus disease, Ultraman has sent the people on the earth a new "Five Ultra Pledges". We are distributing the posters for free on *ULTRAMAN FOUNDATION* website.

Introduction page of "Five Ultra Pledges": http://www.ultraman-kikin.jp/report/2020/0414.html

2. Messages from Ultraman Performers

To those who are forced to refrain from going out and spend their daily lives with anxiety because of the spread of coronavirus disease, messages from Ultra heroes are posted on *ULTRAMAN FOUNDATION* website.

Message Page: https://www.ultraman-kikin.jp/report/2020/0410.html

3. Free-video contents distribution for support of staying at home

We are distributing video contents for children for free to support staying at home. From July 26, 2020, we began distributing contents such as *Ultraman Exercise*, a fingerplay song

The Ultraman from First Street which are newly adapted for videos, and 10 episodes from Ultraman series with the introduction by Ultraman zero (voice played by: Mamoru Miyano).

We distribute pleasant contents based on the concept of "enable children to play with Ultra heroes." Tsuburaya Productions official YouTube channel: https://youtube.com/tsuburaya

We hope everyone gets better as much as possible, the situation settles as soon as possible, and cheer up Ultra heroes with full of energy.





©TSUBURAYA PRODUCTIONS Source: FIELDS

ESG activities

ivities	
2011	Visits to provide support to regions affected by the Great East Japan Earthquake (Miyagi prefecture: Ishinomaki, Minamisanriku, Kesennuma, Higashimatsushima, Onagawa/ Fukushima prefecture: Sukagaw Koriyama, Iwaki, Fukushima/ Iwate prefecture: Miyako, Otsuchi/ Chiba prefecture: Asahi) Gifts of donations and other 30 million yen to Miyagi prefecture/ 20 million yen to Fukushima prefecture/ 20 million yen and a microbus to Iwate prefectural office
2012	Visits to provide support to regions affected by the Great East Japan Earthquake (Miyagi prefecture: Ishinomaki, Onagawa/ Fukushima prefecture: Koriyama, Sukagawa)
2013	Hero Caravan: Bringing Light to Children's Hearts – 78 Places in Tohoku Visited 79 nurseries and kindergartens from March 2013 to March 2014, and contacted with over 7,200 children
	Visits to provide support to regions affected by the Great East Japan Earthquake (Miyagi prefecture: Higashimatsushima/ Fukushima prefecture: Tomioka/ Iwate prefecture: Miyako) Gifts of donations and other 25 million yen and a microbus each donated to Iwate, Miyagi and Fukushima prefectures
2014	The Great East Japan Earthquake Recovery Charity Event Genki Festival 2014 Held in collaboration with Antonio Inoki, the Ultraman Foundation held Ultra Hero Shows at eight venues in the Tohoku region.
	Visits to provide support to regions affected by the Great East Japan Earthquake Supported the Fukushima Pref. Police -Kids Police School event organized by the Fukushima prefectural police
2015	Expanding scope of activities for children needing support throughout Japan, including regions affected by the earthquake Redesigned donation collection boxes to expand the scope of our aid and created five types of donation collection boxes with monster motif. An ULTRAMAN FOUNDATION page for donations has been started on the Yahoo! Fundraising website
	Tohoku Caravan 2015 Visited orphanages, children's hospitals, and kindergartens in Iwate and Miyagi prefectures on September 21–24. The Ultra Heroes also participated in the summer camp of the <i>Ultra League</i> (participation by 6 schools from areas affected by the Grea East Japan Earthquake), a junior high school girl's volleyball interchange tournament held at the same time, resulting in a tot approximately 800 people coming into contact with the Ultra heroes.
	Visits to provide support to regions affected by Kanto-Tohoku Heavy Rainfall Disaster (Ibaraki prefecture: Joso)
2016	Visits to provide support to regions affected by Kanto-Tohoku Heavy Rainfall Disaster (Ibaraki prefecture: Joso)
	Visits to provide support to regions affected by 2016 Kumamoto Earthquake (Kumamoto prefecture: Kumamoto, Aso, otsu)
	Visits to provide support to regions affected by Central Tottori Earthquake (Tottori prefecture: Kurayoshi)
	Visits to orphanages and hospitals (Tokyo: a children's ward of Tokyo Women's Medical University Hospital)
	Implement of the fund-raising (Tokyo: Charity auction in the Ultraman Festival 2016)
2017	ULTRA DREAM PROJECT Started visiting together with Ultraman approximately 600 children's nursing homes nationwide to bring courage and smiles children throughout Japan
	Visits to provide support to regions affected by Heavy Rainfall Disaster in Northern Kyushu (Miyagi prefecture: Sendai/ Fukushima prefecture: Date, Katsurao/ Fukuoka prefecture: Asakura)
2018	Visits to provide support to regions affected by 2018 Heavy Rainfall Disaster (Ehime prefecture: Uwajima, Ozu/ Hiroshima prefecture: Aki, Kure/ Okayama prefecture: Kurashiki)
2019	Visits to provide support to regions affected by 2018 Hokkaido Eastern Iburi Earthquake (Hokkaido: Atsuma, Abira, Mukawa)
	Visits to hospitals (Hokkaido: Sapporo Medical University Hospital, Hokkaido Medical Center for Child Health and Rehabilitation, Hokkaido University Hospital)
	Implement of the fund-raising (Tokyo: Charity night event in the <i>Ultraman Festival 2019</i>)
2020	Visits to provide support to regions affected by Typhoon No. 15 (Faxai) and Typhoon No. 19 (Hagibis) (Miyagi prefecture: Marumori/ Fukushima prefecture: Koriyama, Soma, Fukushima, Iwaki/ Tochigi prefecture: Sano, Tochi Chiba prefecture: Minamiboso, Tateyama)
	Support related to coronavirus disease (COVID-19) Free-video contents distribution for children to support staying at home/ Messages from <i>Ultraman</i> Performers and other

3. Activities of Corporate Governance

Please refer to Corporate Governance page of the URL below regarding handling aspect Corporate Governance Code https://www.fields.biz/ir/e/csr/governance/outline/

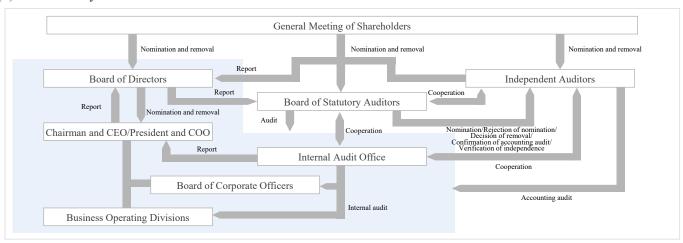


(1) Basic policy

FIELDS CORPORATION has identified its corporate philosophy as providing "The Greatest Leisure for All People", and has established a basic management policy of continuously enhancing corporate value. We think one of our key management issues is to enable corporate governance system to function.

We operate efficient management by constructing system for prompt and flexible response to business climate and by improving corporate governance, to enrich healthiness, visibility and compliance of management. We have provided the corporate governance guidelines which shows basic items in corporate governance.

(2) Promotion system



(3) Main activities

I Strengthening of promotion system

To continue increasing our corporate value, we focus on strengthening our internal governance systems such as clarification of directors' duties, and enhancing our internal governance framework in line with the Corporate Governance Code.

II Profit return policy

Profit return policy is based on DOE (Dividend on equity ratio) to contribute to the maximization of general shareholder returns.

(Unit: Millions of yen) FY 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 E Net income attributable to 5,991 4,720 5,370 3,018 118 (12,483)(7,691)(614)490 350 owners of parent 1,991 Total dividend 1.659 1,659 1,659 1.659 1,659 331 331 Payout ratio (%) 27.7 35.1 30.9 66.0 1.398.1 67.6 As of H1 Total number of 347.000 34.700.000 34.700.000 34.700.000 34.700.000 34.700.000 34.700.000 34.700.000 34.700.000 347.000 outstanding common shares (excluding treasury shares) 332,115 331,838 33,183,800 33,183,800 33,183,800 33,183,700 33,183,700 33,183,700 33,183,700 32,368,700 As of Full-Year Total number of outstanding common shares 347,000 34,700,000 34,700,000 34,700,000 34,700,000 34,700,000 34,700,000 34,700,000 34,700,000 (excluding treasury shares) 331,838 33,183,800 33,183,800 33,183,800 33,183,800 33,183,700 33,183,700 33,183,700 33,183,700 Dividend per share (yen) Commemorative 10 Interim *2 25 25 25 25 25 25 25 Year-end 25 25 25 25 25 25 5 10 10 10 Annual 50 50 60 50 30 10

Source: FIELDS

^{*1} Interim dividends have increased as of November 4, 2010.

^{*2} A split of common shares was effected at a ratio of 1:100 with a record date of September 30, 2012, and all amounts are indicated taking the share split into account retroactively.

^{*3} The figures of FY2018 are partly revised.

Reference: introduction of our IR website

IR Pages

URL https://www.fields.biz/ir/e/





- -Company profile
- -Data related to financial statements
- -Financial presentation
- -IR press releases
- -Corporate governance/CSR information
- -Shareholder and share information

Corporate site



IR site



Fact Book 2

Market Data



The Greatest Leisure for All People

FIELDS CORPORATION

TSE 1st: 2767 November 16, 2020

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Market Data

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Entertainment Market Data

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Market scale of health industry [updated]
Change in number of player in health industry [updated]

Trends in toy market

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PS Market Data

7 PS market scale [updated]

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8 Market scale of PS machines sales (sales amount-based) [updated]
Number of issued certificate stamp for used PS machines [updated]

Change in the number of member manufacturers of PS associations [updated]
Market share [updated]

Number of pachinko machine titles sold and unit sales [updated]

Number of pachislot machine titles sold and unit sales [updated]

12 Total number of PS machine titles sold and unit sales [updated]

Number of pachinko halls and change in number of installed PS machines per hall

Number of installed PS machines and annual turnover rate [updated]

Monthly trends of pachinko halls [updated]
PS average operation and gross profit [updated]

Change in number of newly opened/ closed halls (by year)
Change in number of newly opened/ closed halls (by month) [updated]

Results of model certification tests (graph) [updated]
Results of model certification tests (detail) [updated]

Annual average of number of activities and expenditure for

17 | PS activities [updated]

Participation rate and average expenditure per play in PS [updated]

8 Trends in PS regulations

Amendment of the regulation for Enforcement of the Amusement

19 Businesses Law

Changes in removal schedules due to extension of transition period [updated]

20 Change in PS industry [updated]

PS: Pachinko and pachislot

The "updated" mark is shown on each page which the document or figure is changed from previous documents.

Figures written in this material are basically rounded to the nearest unit. The total of breakdown and the sum total do not necessarily coincide.



- P.4 Change in working hours
 Trends in household consumption
- P.5 Trends in leisure market [updated]
 Trends in content market [updated]

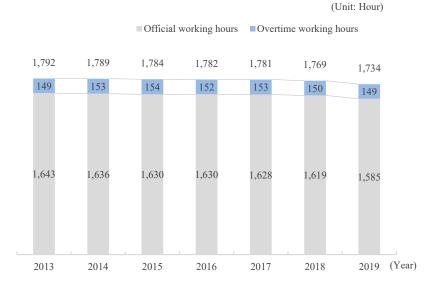
Change in working hours

The data is based on Monthly Labour Survey by Ministry of Health, Labour and Welfare

According the *Monthly Labor Survey*, the annual total actual hours in 2019 worked in Japan (at establishments with 30 employees or more) were 1,734 hours (down 2.0% YoY), seventh consecutive year of decrease.

Official working hours were 1,585 hours (down 2.1% YoY). Meanwhile, overtime working hours were 149 hours (down 0.7% YoY).

Working hours continuously have a trend to decrease.



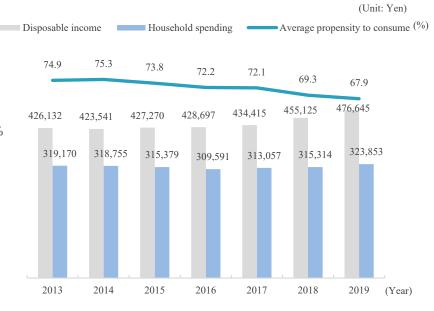
^{*}The Ministry of Health, Labour and Welfare announced the survey had not been carried out accurately from 2004 to 2017. The figure on this sheet shows the recounted data.

Trends in household consumption

The data is based on Family Income and Expenditure Survey (Family budget balance edition) by Statistics Bureau, Ministry of Internal Affairs and Communications, updated every May

According to the Family Income and Expenditure Survey, disposable income per household for employees (monthly average) in 2019 was ¥476,645 (up 4.7% YoY). Household spending (monthly average) in 2019 was ¥323,853 (up 2.7% YoY).

Average propensity to consume (the household spending ratio to the disposable income) was 67.9% (down 1.4 points YoY).



The data is based on White Paper on Leisure 2020 by Japan Productivity Center, updated every August

(Unit: Trillions of yen)

According to *White Paper on Leisure 2020*, the overall leisure market scale was ¥722,294 billion (increased by 0.6% YoY) in 2019, marked a second consecutive year of growth.

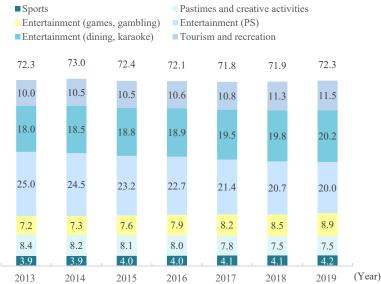
The sports market increased by 1.4% YoY, to ¥4,186 billion. The related products of outdoor, sports wear/ shoes and fitness club remained firm, which marked an eighth consecutive year of growth. Watching sports also recorded an eighth consecutive year of increase and achieved a record high result.

The pastimes and creative activities market increased by 0.3% YoY, to ¥7,523 billion. The sales of video software, CD and book/magazine shrank while that of content distribution (music distribution service, paid movie distribution service, e-book) increased

The entertainment market scale was ¥4,941 billion (increased by 0.1% YoY).

Despite the decline in PS, the overall growth was positive as a result of continued strong performance in public sports, particularly in boat races and local horse racing.

The tourism and recreation markets increased by 2.4% YoY, to ¥11,544 billion. The travel business grew significantly due to the continuous extension of hotel by the effect of inbound tourism and upturn in overseas travel.



Trends in content market

updated

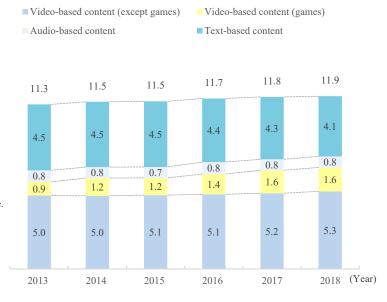
The data is based on *Survey on the Production and Distribution of Media Content* by Institute for Information and Communications Policy, MIC, updated every September

(Unit: Trillions of yen)

According to the Survey on the Production and Distribution of Media Content, content industry market scale such as Japanese movie, TV program, game and book in 2018 increased by 0.4% YoY, to ¥11,855 billion, which has been trending upward since 2012.

The market in video-based content (including video game) was \(\frac{\pmathcal{4}}{6},969\) billion (58.8% of the whole market), audio-based content was \(\frac{\pmathcal{4}}{7}57\) billion (6.4%), and text-based content was \(\frac{\pmathcal{4}}{4},129\) billion (34.8%).

In content market, the video-based content tends to increase while the audio-based content is apt to remain on the same level, and the text-based content trends to decrease.



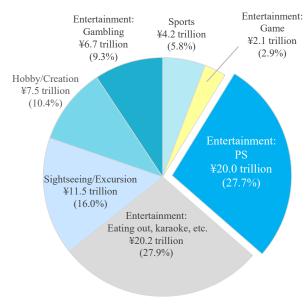
PS Market Data

P.7	PS market scale [updated]
P.8	Market scale of PS machines sales (sales amount base) [updated] Number of issued certificate stamp for used PS machines [updated]
P.9	Change in the number of member manufacturers of PS associations [updated] Market share [updated]
P.10	Number of pachinko machine titles sold and unit sales [updated]
P.11	Number of pachislot machine titles sold and unit sales [updated]
P.12	Total number of PS machine titles sold and unit sales [updated]
P.13	Number of pachinko halls and change in number of installed PS machines per hall Number of installed PS machines and annual turnover rate [updated]
P.14	Monthly trends of pachinko halls [updated] PS average operation and gross profit [updated]
P.15	Change in number of newly opened/ closed halls (by year) Change in number of newly opened/ closed halls (by month) [updated]
P.16	Results of model certification tests (graph) [updated] Results of model certification tests (detail) [updated]
P.17	Annual average of number of activities and expenditure for PS activities [updated] Participation rate and average expenditure per play in PS [updated]
P.18	Trends in PS regulations
P.19	Amendment of the regulation for Enforcement of the Amusement Businesses Law Changes in removal schedules due to extension of transition period [updated]
P.20	Change in PS industry [updated]

PS market scale updated

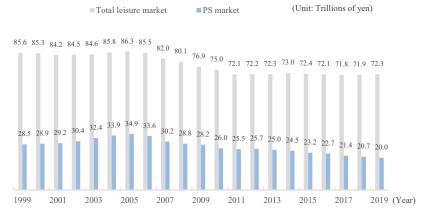
PS market scale

2019 Japanese Leisure Market ¥72.3 trillion



PS is one of the leading forms of leisure in Japan, about 8.9 million people playing in pachinko halls of 9,639 venues.

Change in PS market scale



Change in number of PS players



1999 2001 2003 2005 2007 2009 2011 2013 2015 2017 2019 (Year)
*White Paper on Leisure has changed its survey method from detention survey to Internet survey from 2009.

Source: White Paper on Leisure by Japan Productivity Center

Income structure of pachinko halls

PS market scale: \(\frac{\pmax}{2}\)0.0 trillion (total amount of dispensed pachinko balls)

Premiums: ¥16.8 trillion (returned to players)

Gross profit: ¥3.2 trillion

New machine installment costs (Purchase cost of new machines)

Pachinko machines: ¥345.1 billion

Pachislot machines: ¥219.7 billion

Pachislot machines: ¥219.7 billion

New machine installment costs (Purchase cost of new machines)

Advertising, marketing and service expenses

Other expenses related to equipment

Other expenses

Net income

PS machine market: ¥564.8 billion

Hall-related businesses

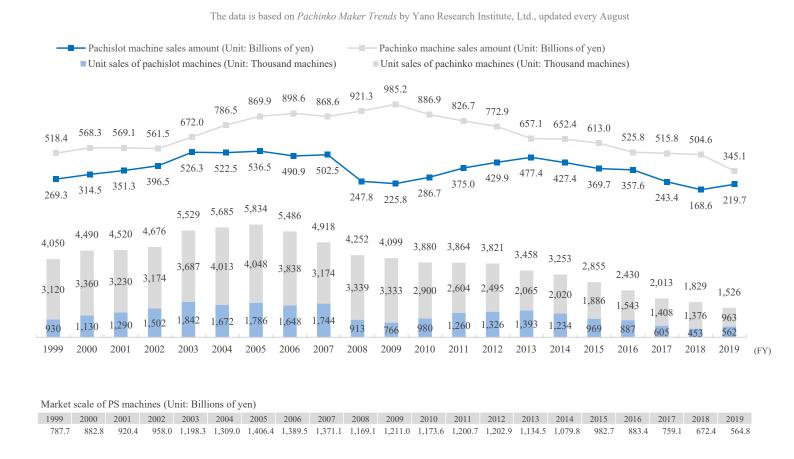
Net income

▼

Source: White Paper on Leisure by Japan Productivity Center, Pachinko Maker Trends by Yano Research Institute, Ltd. and White Paper DK-SIS, by DAIKOKU DENKI Co., Ltd.

Market scale of PS machines sales (sales amount base)

updated

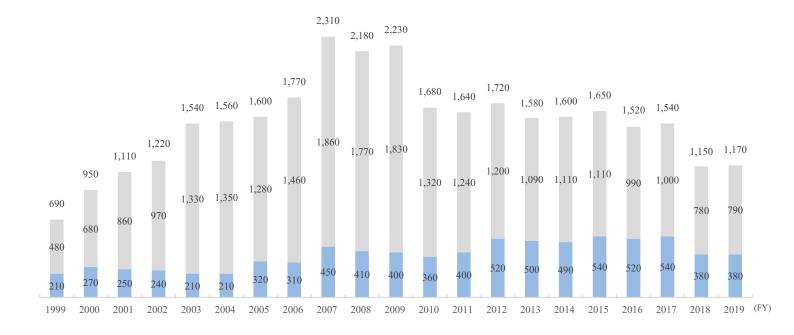


Number of issued certificate stamp for used PS machines

updated

The data is based on Pachinko Maker Trends by Yano Research Institute, Ltd., updated every August

- Number of issued certificate stamp for used pachislot machines (Thousand of stamps)
- Number of issued certificate stamp for used pachinko machines (Thousand of stamps)

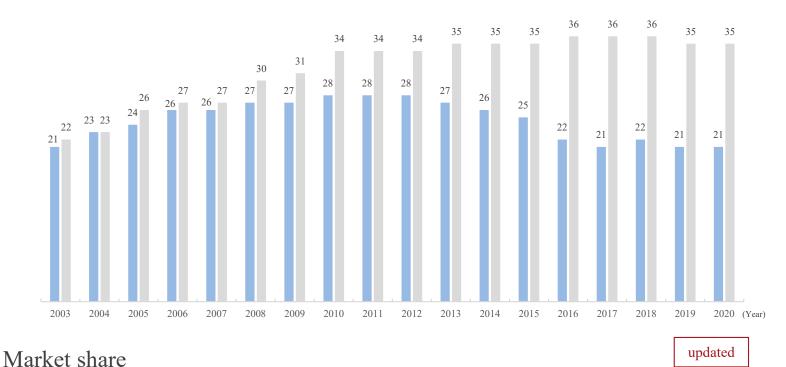


Change in the number of member manufacturers of PS associations

updated

The data is based *on Pachinko Maker Trends* by Yano Research Institute, Ltd., updated every August *The figure as of the end of July is shown

- Nichidenkyo (pachislot association) (companies)
- Nikkoso (pachinko association) (companies)



The data is based on Pachinko Maker Trends by Yano Research Institute, Ltd., updated every August

Unit sales share of pachinko machine

FY	20	15	20	16	20	17	20	18	2019		
Ranking	Manufacturer	Market share									
1	Sansei R& D	15.9%	SANYO	19.5%	SANYO	23.4%	SANYO	18.2%	SANKYO	15.5%	
2	SANKYO		Sansei R&D	13.3%	SANKYO	12.2%	SANKYO	14.2%	Newgin	12.5%	
	SANYO	14.6%	HEIWA/ OLYMPIA	12.3%	Sammy	9.9%	KYORAKU SANGYO	14.0%	KYORAKU SANGYO	11.0%	
4	HEIWA/ OLYMPIA	12.4%	SANKYO	11.0%	KYORAKU SANGYO		Sammy	11.6%	SANYO	11.0%	
5	Newgin	11.7%	Newgin	10.2%	Sansei R&D	9.2%	HEIWA/ OLYMPIA	8.6%	Sammy	10.9%	

^{*}SANKYO's sales share includes Bisty and JB. *Sammy's sales share includes GINZA and TAIYO ELEC.
*KYORAKU SANGYO's sales share includes OK!!.

Unit sales share of pachislot machine

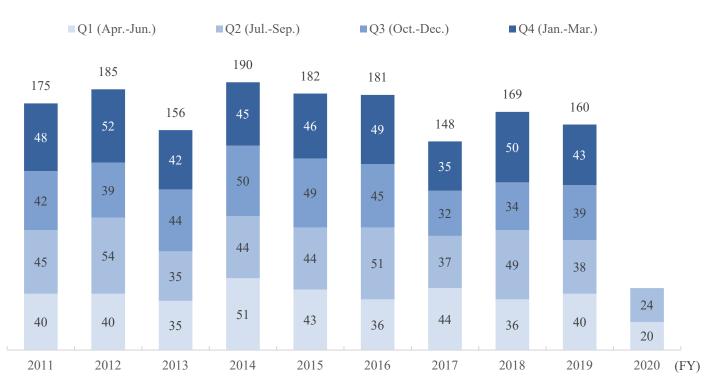
Omit S	the sales share of pachisiot machine										
FY	20	15	20	16	20	17	20	18	2019		
Ranking	Manufacturer	Market share	Manufacturer	Market share	Manufacturer	Market share	Manufacturer	Market share	Manufacturer	Market share	
1	UNIVERSAL	17.0%	Sammy	24.3%	KITA DENSHI	17.7%	DAITO	17.7%	Sammy	21.9%	
2	Sammy		UNIVERSAL	22.9%	DAITO	16.5%	KITA DENSHI		DAITO	13.0%	
3	HEIWA/OLYMP IA	11.8%	KITA DENSHI		Sammy		Sammy	14.8%	HEIWA/OLYMP IA	12.3%	
4	KITA DENSHI	10.3%	HEIWA/OLYMP IA	9.1%	UNIVERSAL	7.1%	HEIWA/OLYMP IA	10.4%	UNIVERSAL	10.5%	
5	SANKYO	8.3%	Enterrise	6.4%	YAMASA	6.3%	UNIVERSAL	8.3%	KITA DENSHI	8.5%	

^{*}Sammy's sales share includes RODEO, IGT Japan, TRIVY, and TAIYO ELEC.

^{*}SANKYO's sales share includes Bisty. *ARUZE changed its name to Universal Entertainment Corporation in 2009

^{*}UNIVERSAL's sales share includes Eleco, MIZUHO and Macy. *OLYMPIA's sales includes HEIWA's sales; Total sales of all OLYMPIA and HEIWA brands is shown.





Unit sales of pachinko machines

updated



^{*}Number of machines and titles sold are reviewed once a year.

Source: FIELDS

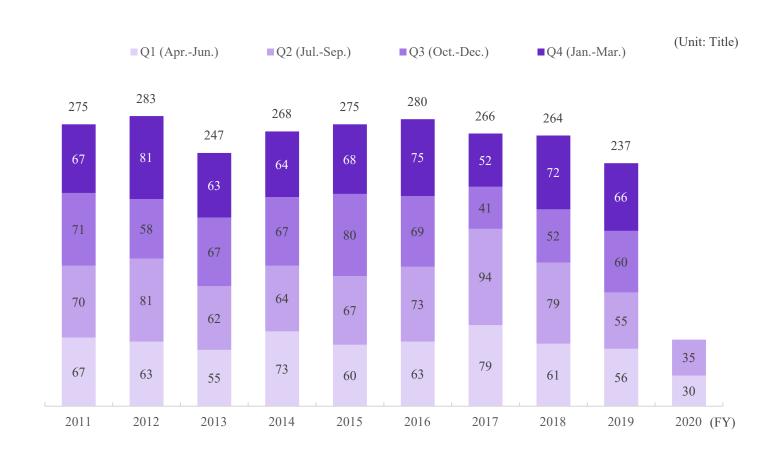




Unit sales of pachislot machines

updated





Total unit sales of PS machines

(Unit: Thousands of machines)

updated

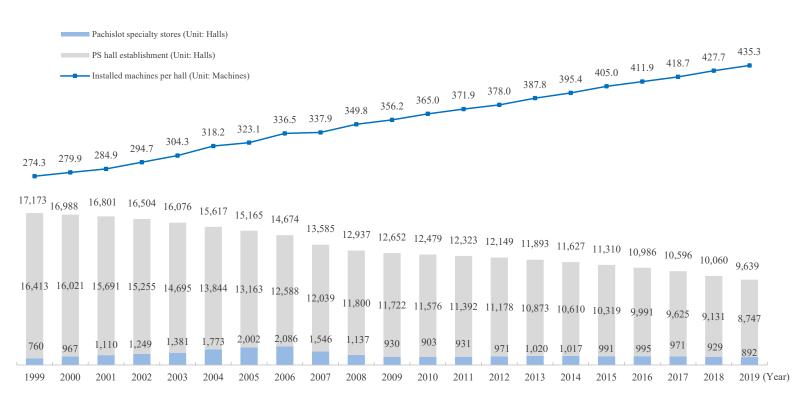


^{*}Number of machines and titles sold are reviewed once a year.

Source: FIELDS

Number of pachinko halls and change in number of installed PS machines per hall



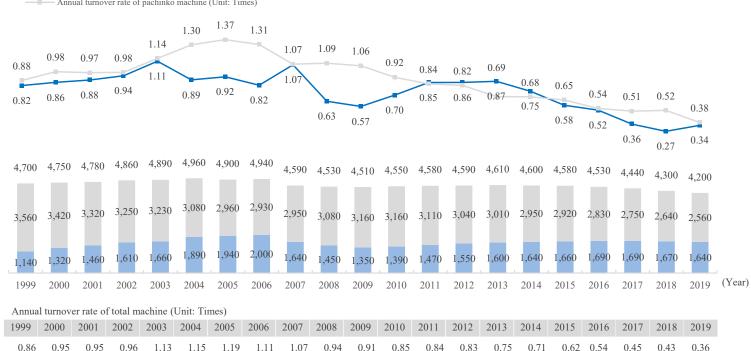


Number of installed PS machines and annual turnover rate

updated

The data of number of installed PS machines is based on Statistics Data by National Police Agency, updated every April The data of annual turnover rate of PS machine is based on Pachinko Maker Trends by Yano Research Institute, Ltd., updated every August

- Number of installed pachislot machines (Unit: Thousand machines)
- Number of installed pachinko machines (Unit: Thousand machines)
- Annual turnover rate of pachislot machine (Unit: Times)
- Annual turnover rate of pachinko machine (Unit: Times)

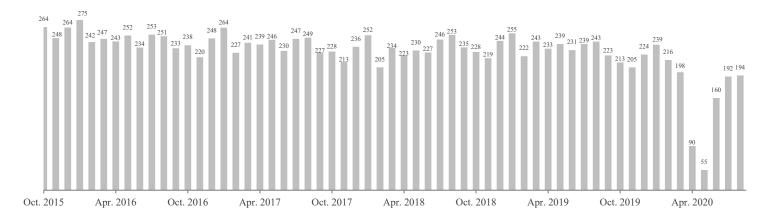


The data is based on Current Survey of Selected Service Industries by Ministry of Economy, Trade and Industry (METI), updated every month

[Pachinko]

Net sales per hall (Unit: Millions of yen) Installed machines per hall (Unit: Machines)





^{*} METI outsources the pachinko halls for survey to the Zennichiyuren, and the halls are selected from all over Japan.

PS average operation and gross profit

updated

[Pachinko machines]

Average gross profit per day (thousands of yen)/(machine)

Average operation per day (thousands of round)/(machine)



[Pachislot machines]

Average operation per day (thousands of round)/(machine) Average gross profit per day (thousands of yen)/(machine)

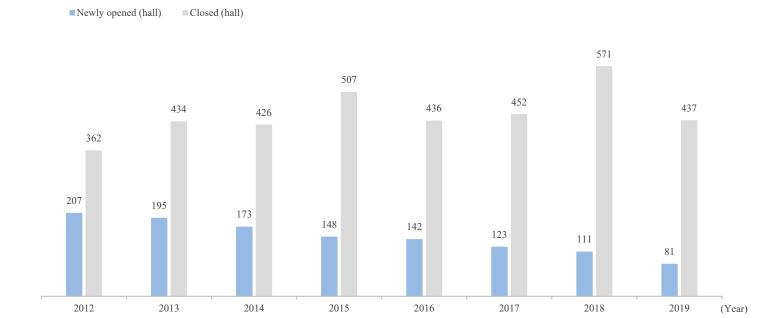


^{*} Figures have been retroactively revised in accordance with changes in sampling by the research office in January 2017. As a result, figures after January 2017 are not contiguous with numbers before January 2017.

* The figures are rounded off the first decimal place.

Change in number of newly opened/ closed halls (by year)

The data is based on The results of the survey on member's halls, by Zennichiyuren (a union for pachinko and pachislot halls), updated every month



Change in number of newly opened/ closed halls (by month)

updated

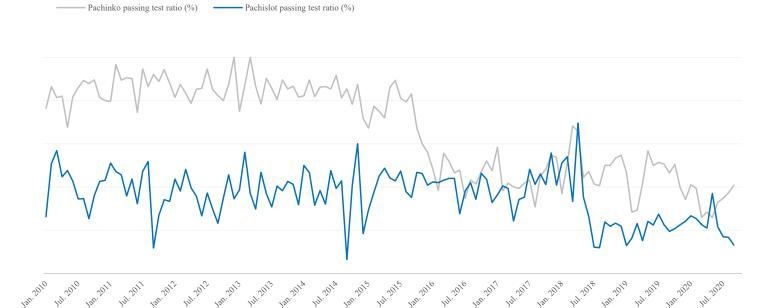
The data is based on The results of the survey on member's halls, by Zennichiyuren (a union for pachinko and pachislot halls), updated every month

		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2012	Newly opened	30	6	9	29	16	11	14	26	12	14	9	31	207
	Closed	21	35	36	38	28	34	26	21	34	35	23	31	362
	Change	9	(29)	(27)	(9)	(12)	(23)	(12)	5	(22)	(21)	(14)	0	(155)
2013	Newly opened	17	7	8	37	13	20	18	17	6	8	9	35	195
	Closed	34	37	52	41	30	43	19	35	43	38	28	34	434
	Change	(17)	(30)	(44)	(4)	(17)	(23)	(1)	(18)	(37)	(30)	(19)	1	(239)
2014	Newly opened	18	5	13	24	18	3	16	21	10	4	11	30	173
	Closed	18	37	55	30	33	35	39	44	34	31	28	42	426
	Change	0	(32)	(42)	(6)	(15)	(32)	(23)	(23)	(24)	(27)	(17)	(12)	(253)
2015	Newly opened	13	9	5	23	3	5	7	16	10	12	12	33	148
	Closed	33	39	51	51	78	61	40	25	40	28	33	28	507
	Change	(20)	(30)	(46)	(28)	(75)	(56)	(33)	(9)	(30)	(16)	(21)	5	(359)
2016	Newly opened	10	9	7	13	9	15	6	11	5	3	8	46	142
	Closed	23	37	61	40	34	28	37	34	45	27	37	33	436
	Change	(13)	(28)	(54)	(27)	(25)	(13)	(31)	(23)	(40)	(24)	(29)	13	(294)
2017	Newly opened	9	8	10	20	7	22	4	8	4	4	6	21	123
	Closed	46	31	47	18	38	41	35	38	41	35	33	49	452
	Change	(37)	(23)	(37)	2	(31)	(19)	(31)	(30)	(37)	(31)	(27)	(28)	(329)
2018	Newly opened	26	9	4	29	9	5	7	6	6	0	2	8	111
	Closed	62	56	69	43	49	41	55	38	33	46	35	44	571
	Change	(36)	(47)	(65)	(14)	(40)	(36)	(48)	(32)	(27)	(46)	(33)	(36)	(460)
2019	Newly opened	23	3	8	12	5	0	1	2	5	0	4	18	81
	Closed	53	33	42	46	32	33	31	32	42	23	35	35	437
	Change	(30)	(30)	(34)	(34)	(27)	(33)	(30)	(30)	(37)	(23)	(31)	(17)	(356)
2020	Newly opened	3	6	0	2	4	31	9	8	6				
	Closed	58	34	66	68	61	78	49	36	47				
	Change	(55)	(28)	(66)	(66)	(57)	(47)	(40)	(28)	(41)				

Results of model certification tests (graph)



The data is based on Model certification test operations for PS machines; statistical data by Security Electronics and Communications Technology Association, updated every month



Results of model certification tests (detail)

updated

The data is based on Model certification test operations for PS machines; statistical data by Security Electronics and Communications Technology Association, updated every month

Pachinko Machine

		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2017	Application	65	81	91	85	61	67	58	78	73	58	53	54	824
	Pass	38	31	38	34	24	28	25	24	33	28	29	29	361
	Passing test ratio	58.5%	38.3%	41.8%	40.0%	39.3%	41.8%	43.1%	30.7%	45.2%	48.2%	54.7%	53.7%	43.8%
2018	Application	54	49	63	35	36	70	58	69	46	64	73	53	670
	Pass	20	25	43	23	16	33	24	28	23	32	39	29	335
	Passing test ratio	37.0%	51.0%	68.2%	65.7%	44.4%	47.1%	41.3%	40.6%	50.0%	50.0%	53.4%	54.7%	50.0%
2019	Application	77	88	96	84	74	84	72	85	71	95	93	70	989
	Pass	36	25	28	35	42	42	37	43	33	48	37	24	430
	Passing test ratio	46.8%	28.4%	29.2%	41.7%	56.8%	50.0%	51.4%	50.6%	46.5%	50.5%	39.8%	34.3%	43.5%
2020	Application	56	61	81	74	27	61	69	75	71	76			
	Pass	23	24	21	21	7	20	24	28	29	27			
	Passing test ratio	41.1%	39.3%	25.9%	28.4%	25.9%	32.8%	34.8%	37.3%	40.8%	35.5%			

Pachislot Machine

		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2017	Application	55	79	84	70	76	85	56	63	63	73	52	66	822
	Pass	20	32	33	17	26	30	27	26	29	30	29	27	326
	Passing test ratio	36.4%	40.5%	39.3%	24.3%	34.2%	35.3%	48.2%	41.2%	46.0%	41.0%	55.7%	40.9%	39.7%
2018	Application	43	50	69	46	48	38	33	42	42	87	86	64	648
	Pass	22	27	23	32	17	10	4	5	10	19	20	14	203
	Passing test ratio	51.1%	54.0%	33.3%	69.6%	35.4%	26.3%	12.1%	11.9%	23.8%	21.8%	23.3%	21.9%	31.3%
2019	Application	70	92	65	66	79	76	73	71	67	82	80	91	912
	Pass	9	15	15	10	19	17	20	16	13	17	18	22	191
	Passing test ratio	12.9%	16.3%	23.1%	15.2%	24.1%	22.4%	27.4%	22.5%	19.4%	20.7%	22.5%	24.2%	20.9%
2020	Application	75	75	62	62	27	74	65	84	84	90			
	Pass	20	19	14	13	10	16	11	14	11	18			
	Passing test ratio	26.7%	25.3%	22.6%	21.0%	37.0%	21.6%	16.9%	16.7%	13.1%	20.0%			

Annual average of number of activities and expenditure for PS activities



The data is based on White Paper on Leisure 2020 by Japan Productivity Center, updated every August

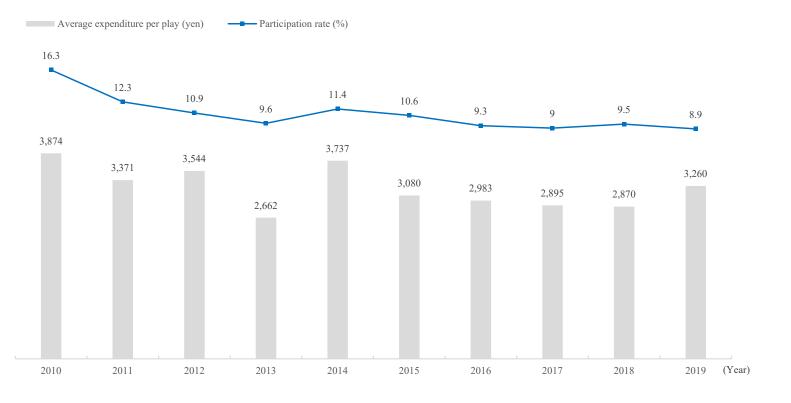
- Annual average of expenditure (thousands of yen)
- Annual average number of activities (times)



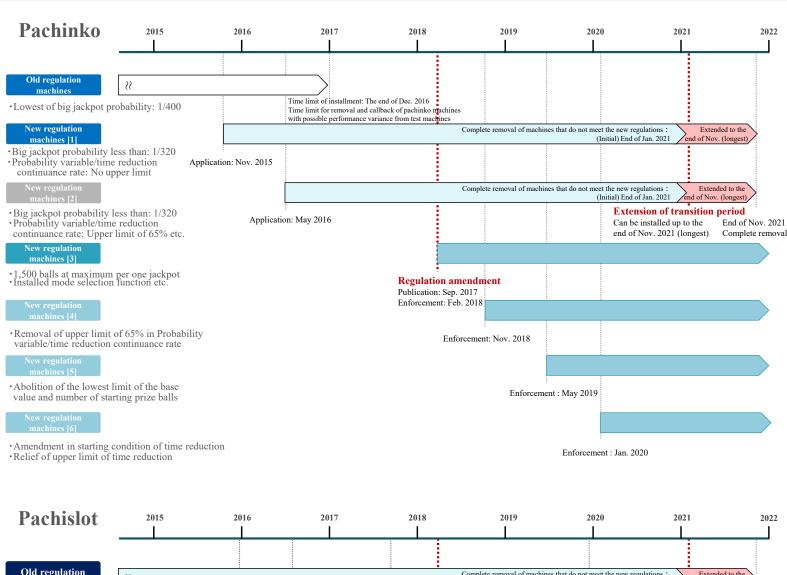
Participation rate and average expenditure per play in PS

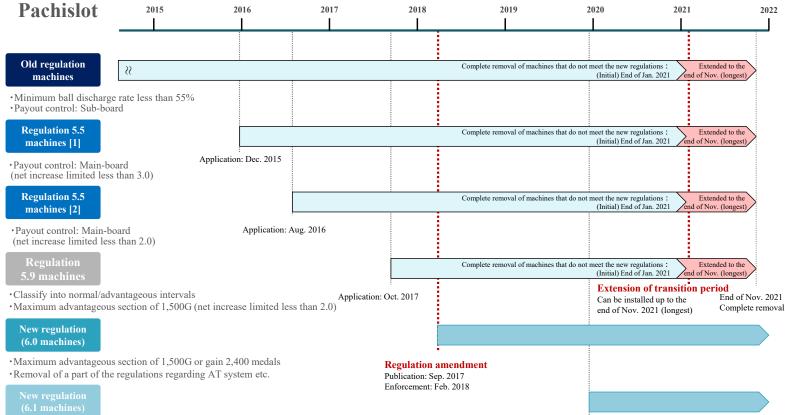
updated

The data is based on *White Paper on Leisure 2020* by Japan Productivity Center, updated every August *Average expenditure per play is calculated from *Annual average number of activities* and *Annual average of expenditure*



Trends in PS regulations





Source: FIELDS, New/old comparative table by National Police Agency announced on September 4, 2017

Enforcement: Dec. 2019

• Relief of penalty regulations and some performance effects

Amendment of the Regulation for Enforcement of the Amusement Businesses Law (Announced in Sep. 2017, enforced in Feb. 2018)

○Regulation of ball output

(1) Changes to criteria for test firing

Test	Old regulation	New regulation				
1 hour	Under 300%	Over 33%—Under 220%				
4 hours	-	Over 40%—Under 150%				
10 hours	Over 50%—Under 200%	Over 50%—Under 133%				

(2) Changes to criteria for jackpot balls (3) Changes of maximum number of rounds

1,500 balls

6,000 yen)

Old regulation

2,400 balls

(equivalent to

9.600 ven)

for pachinko New regulation (equivalent to

Old regulation	New regulation
Maximum 16 rounds	Maximum 10 rounds

(1) Changes to criteria for test firing

Test	Old regulation	New regulation
400 games	Under 300%	Over 33%—Under 220%
1,600 games	-	Over 40%—Under 150%
6,000 games	Under 150%	Over 50%—Under 126%
17,500 games	Over 55%—Under 120%	Over 60%—Under 115%

Old regulation	New regulation
480 medals	300 medals
(equivalent to	(equivalent to
9,600 yen)	6,000 yen)

- ♦ Introduction of specifications for "controlled machines" and "pachinko machine settings (6 types)"
- \diamond To promote measures to prevent pachinko addiction, revised laws and rules require hall operators to provide information to customers and take other necessary measures as their additional duties.

Source: FIELDS, New/old comparative table by National Police Agency announced on September 4, 2017

Changes in removal schedules due to extension of transition period

updated

A Partial revision of the supplementary provisions of Amendment of the Regulation for Enforcement of the Amusement Businesses Law (announced/enforced in May 2020)

Regulation (Supplementary Provisions for Revision No. 7)

Among the old regulation machines,

Those whose certification are expired before May 19, 2020

(No change)

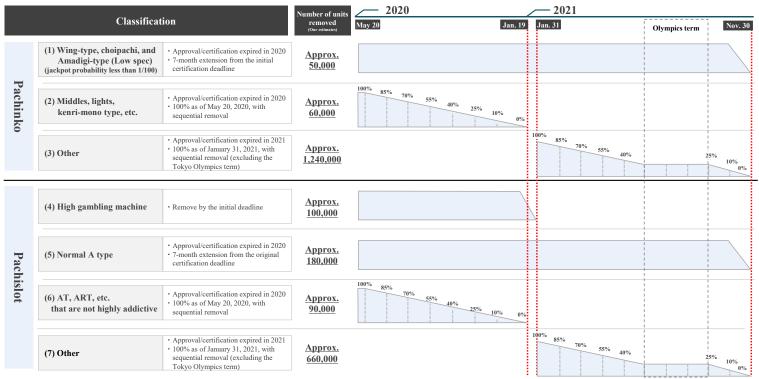
Approval/certification period = 3 years

Those whose certification are expired after May 20, 2020

(Changed)

Approval/certification period = 4 years

Self-Regulation by the PS industry-handling procedure for old regulation machines (resolved in May 2020) and extension of transition period for a part of PS machines (resolved in Nov. 2020) by PS Industry 21st Century Association



Source: Greenhelt_FIELDS

Change in PS industry



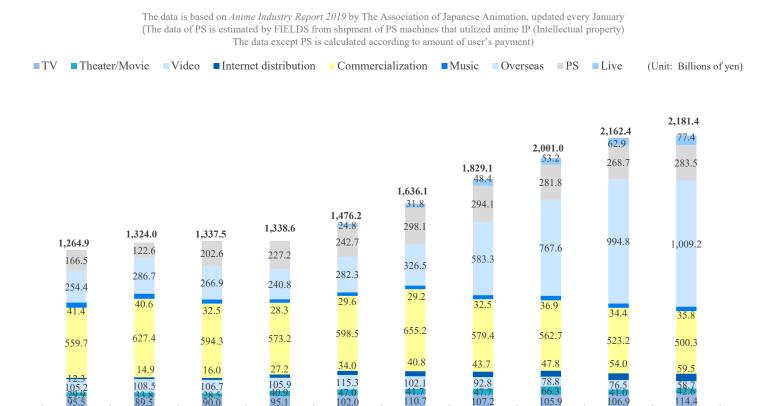
FY	Primary events	Industry overall	Total PS unit sales	Number of halls	Hall		
2004	 Oct. Mid Niigata Earthquake Dec. Sumatra-Andaman Earthquake 	Jul. Revisions to PS machine regulations go into effect	5,690,000 machines	15,617 halls			
2005	■Jan. Livedoor incident		5,830,000 machines	15,165 halls			
2006			5,490,000 machines	14,674 halls	■ May Enforcement of revised Amusement Businesses Law *Stricter operations of halls (reinforced penalties), such as thorough no-entr of under 18 years old and payout security at closing time.		
2007	■ Aug. Sub-prime loan problem in US		4,920,000 machines	13,585 halls	■ Increase in closures of dedicated pachislot specialty stores ■ Full-scale introduction of pachinko with low playing cost		
2008	■Jul. G8 Hokkaido Toyako Summit ■Sep. US-based Lehman Brothers collapses	■ Jul. Voluntary ban on replacement of machines with the opening of G8 Summit	4,250,000 machines	12,937 halls	*Installation rate 14.1%		
2009	■ Sep. Established Democratic Party administration ■ Nov. Opening of APEC Economic Leaders' Meeting	Nov. Voluntary ban on replacement of machines with the opening of APEC Economic Leaders' Meeting	4,100,000 machines	12,652 halls	■ Rise of ART type pachislot machines ■ Full-scale introduction of pachislot with low playing cost		22.1%
2010	■ Mar. Great East JapanEarthquake occurs■ Jul. Major flooding in Thailand	■Mar. Voluntary constraints on marketing and advertising after the Great East Japan Earthquake	3,880,000 machines	12,479 halls	*Installation rate		
2011	Oct. Yen strengthens to highest level since WWII		3,860,000 machines	12,323 halls	■ Aug. Strictly restricted PS advertisement (event)	9.7%	28.6%
2012	■ Dec. LDP takes power with Abe cabinet ■ Mar. Haruhiko Kuroda appointed as BOJ governor		3,820,000 machines	12,149 halls	■ Aug. DYNAM listed in Hong Kong market ■ Rise of AT type pachislot machines	12.3%	32.7%
2013			3,460,000 machines	11,893 halls		18.7%	37.5%
2014	■ Apr. Consumption tax rate increased		3,250,000 machines	11,627 halls		21.1%	40.5%
2015			2,860,000 machines	11,310 halls	■ Apr. NIRAKU listed in Hong Kong market ■ Jun. Revised Businesses Affecting Public Morals Regulation Law passed, and PS industry made from category 7 to 4 business	23.0%	43.0%
2016	■ Apr. 2016 Kumamoto Earthquake ■ May G7 Japan 2016 Ise-Shima Summit ■ Jun. U.K. referendum on withdrawal from the EU. ■ Nov. Presidential election in U.S. ■ Dec. Enactment of the IR promotion low	■ May Moratorium on replacement of machines for the duration of Summit	2,430,000 machines	10,986 halls	■ Jan. Build a consensus with JASRAC regarding playing music with installation machines	23.7%	45.3%
2017		■ Feb. Amendment of the Regulation for Enforcement of the Amusement Businesses Law	2,010,000 machines	10,596 halls	■ May Okura Holdings Limited listed in Hong Kong Market	23.270	40.07
2018	■ Jun. 2018 North Korea-United States summit ■ Jul. Problem Gambling Basic Countermeasure Act established ■ Jul. Torrential rains in western Japan in July 2018 ■ Oct. Typhoon No. 21 (Jebi) ■ Oct. 2018 Hokkaido Eastern Iburi Earthquake		1,830,000 machines	10,060 Halls		23.0%	47.2%
2019	■ May Enthronement of the Emperor ■ Jun. G20 summit held ■ Sep. Typhoon No. 15 (Faxai) ■ SepNov. Rugby World Cup ■ Oct. Typhoon No. 19 (Hagibis) ■ Mar. WHO described the COVID-19 a pandemic		1,530,000 machines	9,639 Halls			
2020	► Apr. State of emergency issued				■ Apr. Requested suspension of halls in the target areas ■ Late May- Halls resumed business	22.4%	48.3%

^{*}The number of pachinko halls are as of each year end.

Entertainment Market Data

- P.22 Market scale of animation industry
 Box-office of domestic movie theaters
- P.23 Market scale of health industry [updated]
 Change in number of player in health industry [updated]
- P.24 Trends in toy market

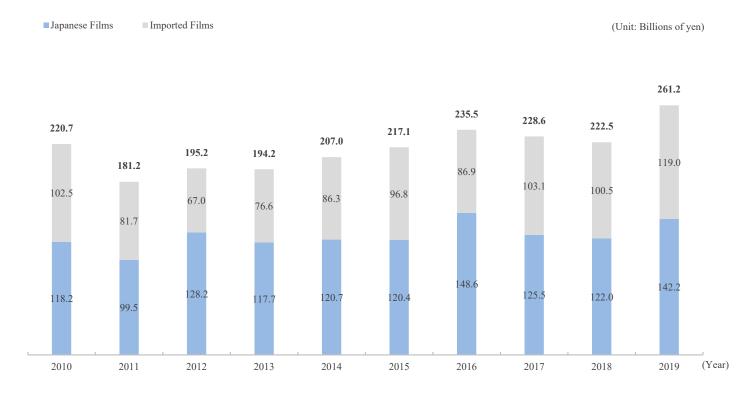
Market scale of animation industry



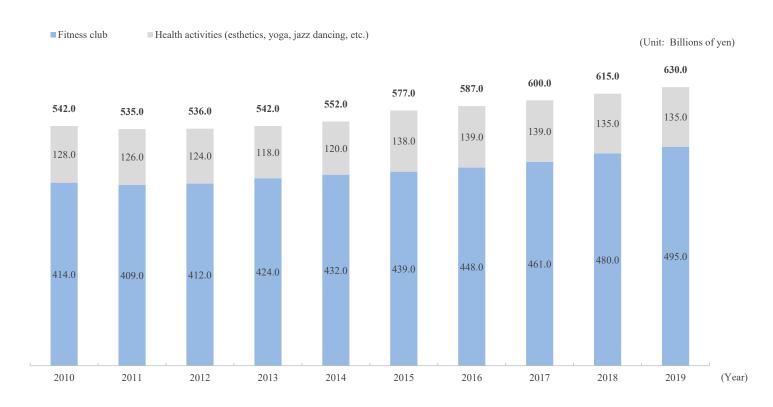
Box-office of domestic movie theaters

The data is based on STATISTICS OF FILM INDUSTRY IN JAPAN by Motion Picture Producers Association of Japan, Inc., updated every January

(Year)



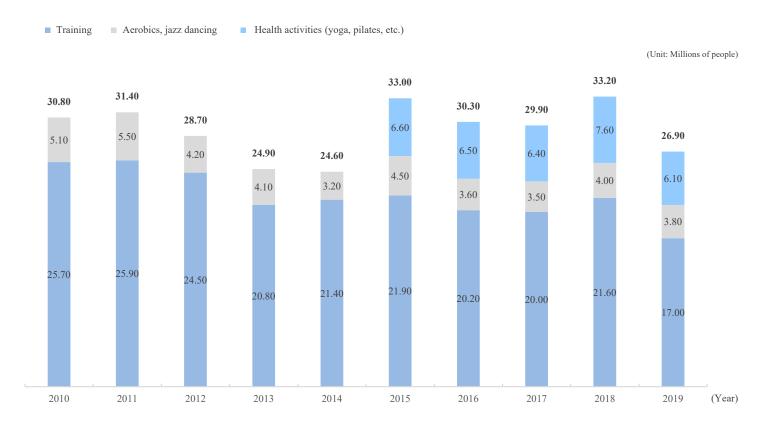
The data is based on White Paper on Leisure 2020 by Japan Productivity Center, updated every August



Change in number of player in health industry

updated

The data is based on White Paper on Leisure 2020 by Japan Productivity Center, updated every August

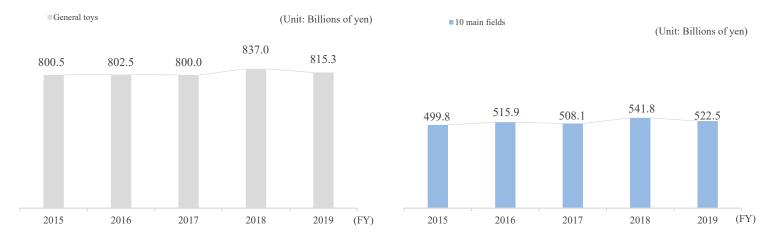


Trends in toy market

The data is based on Japanese toy market scale data in FY2019 by The Japan Toy Association, updated every June

According to *Japanese toy market scale data in FY2019*, Japanese toy market scale in FY2019 based on recommended retail price was ¥815.3 billion (down 2.6% YoY). Although the figure slightly declined from the previous fiscal year, that of FY2018 has reported a record high since the start of the survey in FY2001 and the result in FY2019 was the second largest.

In the 10 main fields*, which occupy the core of toys, sales decreased by 3.5% from the previous year to 522.5 billion yen, which was also the second largest since the start of the survey, although this was also a slight decrease from the previous year.



^{*}The 10 main fields are the entire market excluding passenger-related items such as strollers, child seats and tricycles, and sundries and hobbies.

