

FIELDS CORPORATION



Financial Presentation

for the first quarter of fiscal year ending March 31, 2022

FIELDS CORPORATION

Listed on: TSE 1st (2767)

August 5, 2021

Consolidated P/L for the Q1 Fiscal Year Ending March 31, 2022 (Summary)

50,000 units sold in the PS business and steady progress in other businesses

(Unit: Billions of yen)

	Year ended March 31, 2021		Year ending March 31, 2022	YoY Change
	Q1	Full year	Q1	
Net sales	2.34	38.79	22.93	20.58
Gross profit	0.34	9.92	3.37	3.03
SG&A expenses	2.74	12.16	3.00	0.25
Operating profit (loss)	(2.4)	(2.24)	0.37	2.78
Ordinary profit (loss)	(2.38)	(2.03)	0.55	2.94
Profit (loss) attributable to owners of parent	(2.91)	(3.45)	0.33	3.24
Pachinko sales (units)	2,858	50,124	43,947	41,089
Pachislot sales (units)	484	45,787	6,474	5,990
Total	3,342	95,911	50,421	47,079

*Changes in accounting policy: The Company has applied the "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, Mar. 31, 2020) and other standards from the beginning of the Q1 of the current fiscal year.

*Amounts less than ¥10 million have been omitted.

Consolidated B/S for the Q1 Fiscal Year Ending March 31, 2022 (Summary)

(Unit: Billions of yen)

	End of Mar. 2021	End of Jun. 2021	Change	Main change factors
Current assets	39.14	41.49	2.34	Increase in trade receivables
Non-current assets	13.22	13.89	0.66	
Total assets	52.37	55.38	3.01	
Current liabilities	10.89	16.12	5.23	Increase in liabilities related to payable transactions and trade payables
Non-current liabilities	11.03	10.17	(0.85)	Decrease in long-term borrowings
Total liabilities	21.92	26.30	4.37	
Total net assets	30.44	29.07	(1.36)	
Total liabilities and net assets	52.37	55.38	3.01	

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PS Business in Q1 FY2021

Pachinko/pachislot sales in Q1 FY2021

Q1

- 3 pachinko titles and 1 pachislot title
- 50,000 units recorded in total



PACHINKO ULTRAMAN
TARŌ 2



PACHINKO
GANTZ KIWAMI



PACHISLOT Hyakkaryouran
SAMURAI GIRLS

Sold over Q1 to Q2



P BERSERK Musou



P Uchū Senkan
Yamato 2202 Ai no
Senshi-tachi



S Ushio &TORA
-A flash of thunder spear-

Q2

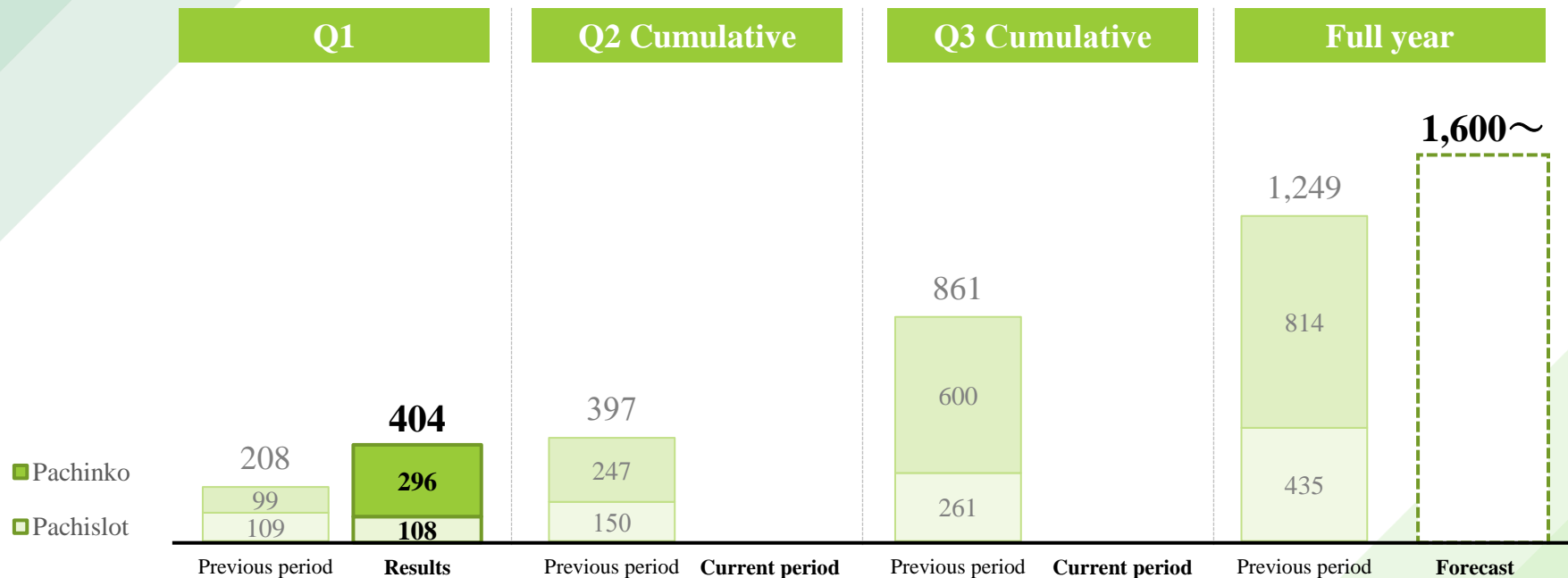
- Sales continue for 2 pachinko titles
- 1 pachislot title on sale

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(Reference) PS market environment

Total market unit sales in FY2021 (YoY comparison)

(Unit: thousands of units)



*Estimated by FIELDS

IP Business in Q1 FY2021

Tsuburaya Productions in Q1 FY2021

Responsible for IP Business as a driver for the Group's growth

Steady growth in the merchandising business in Japan and China

Domestic

- Expanding merchandising in infrastructure, apparel, food, etc.
- New license development in Japan

Tokyo Metro Co., Ltd.
Tokyo Metro 24-hour ticket for
Ultraman 55th anniversary



SANYO FOODS Co., Ltd.
Ramen "Sapporo Ichiban" series



Overseas

Steady sales of merchandise (toys) in the Chinese market

Announcement in May of CG anime film to be produced with Netflix

- Announcement of a CG anime film *Ultraman*, targeting the global market, to be co-produced with Netflix.
- Aim to expand merchandising business opportunities



Playing a central role in the CG video field of PS and IP businesses

CG video production for major film title

Director Mamoru Hosoda's newest film,
Belle (Ryu to sobakasu no hime) (released on July 16)



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Strong progress in strengthening presence in the Game and VFX field

- CG video production for consumer games of major domestic companies
⇒ Continuing to actively respond to ongoing needs
- VFX video production with domestic companies and Netflix
⇒ Number of contracts steadily progressed

Outlook for FY2021

Outlook for FY2021

As stated in the *Consolidated Financial Results for the Three Months Ended June 30, 2021* dated Aug. 5, 2021, we will not disclose the forecast.

Q1 FY2021

The businesses of each group company are performing well.

Status of PS Business

We have already passed or applied for model certification test for major titles scheduled to be delivered by the third quarter, as well as the other titles scheduled to be delivered in the fiscal year under review.

We are working diligently to plan sales measures that will contribute to maximizing the number of units delivered.

By bringing these products to market at the optimal time, we aim to improve our business performance in the fiscal year under review.

Disclaimer

The plans, strategies and estimates of the Company indicated in these documents, other than actual results and established facts, include potential risks and uncertainties and cannot be guaranteed.

Potential risks and uncertainties include, but are not limited to, the economic environment of the PS market in which the Company operates, market competition and the products handled by the Company.